

B-HO No. 001/2020

13 January 2020

Subject: To Inform the Exercise Date and Notification Period No.2 of the Warrant for Ordinary Shares (B-W5)

To: President

The Stock Exchange of Thailand

Begistics Public Company Limited or “the Company” has issued and offered the number of 290,555,129 units of warrants for the right to buy shares to shareholders of the Company since September 16, 2019. The Company would like to notify the exercise date and notification period No. 2 of its warrants for ordinary shares (B-W5) as follows:

Exercise Date : January 31, 2020

Notification Period : 24 and 27-30 January 2020 from 08:30 a.m. – 04:00 p.m.

Exercise Ratio : 1 Unit of Warrant has a right to subscribe 1 Ordinary Share

Exercise Price : THB 0.35 per Share

Contact Place : The Company’s Office at 3656/64 Green Tower Building, 19th Floor,
Unit K, Rama 4 Road, Klongton, Klongtoey, Bangkok 10110
Tel. 0-2367-3570-6 Fax. 0-2367-3577

Method and Procedure to exercise the right:

1. An exercising form (a subscription form for warrant exercise) with the details of which have been filled in correctly, clearly and completely (the Warrant holders can obtain an exercising form at the office of the Company or download from <https://www.begistics.co.th/investor-relations/stock-information-and-download-form/>)
2. A Warrant certificate which has been endorsed by the Warrant Holder on the back of the certificate or a substituted Warrant Certificate in a form prescribed by the SET (in case of a loss of Warrant Certificate) in a number specified in an exercising form.
3. Full payment of the exercised shares in one time as specified in an exercising form which

can be made by one of the following method;

- 3.1 Payment by cheque, draft, bill of exchange or bank order (which can be collected in Bangkok within 2 (Two) business days from exercising Date) payable to “Begistics Public Company Limited” provided that the exercise by the warrant holders to purchase the ordinary shares shall be valid only when the Company has duly collected the exercise money within the specified time.
- 3.2 Payment by cash or deposit to bank saving account of Bangkok Bank, Bang-na Branch, No. 130-318322-0, Account Name “Begistics Public Company Limited”

Supplementary evidence for the subscription and purchase of the shares reserved for the exercise of the warrants:

- a) Thai individual : A certified true copy of Citizen ID card
 - b) Foreigner : A certified true copy of Passport
 - c) Juristic person : A certified true copy of an affidavit from the Ministry of Commerce
- no longer than 6 months and the evidence of authorized person who signed for according to a) and/or b)

Please be informed accordingly.

Sincerely Yours,
(Mr. Pongsiri Sirithorn)
Chief Executive Officer