

B-HO No. 021/2021

April 1, 2021

Subject: Notification of the last Exercise of warrant (B-W4).
To: The President.
The Stock Exchange of Thailand.

According to Begistics Public Company Limited has issued stock warrant (B-W4), totaling 96,862,212 units on July 2, 2018, which warrants are able to exercise twice a year on the last business day of June, and December each year. The last exercise date shall be at the maturity date of the warrants. The company would like to notify the last exercise of B-W4 which bases on the following information;

1. Notification period for the exercise of warrant.

June 16 – 30, 2021 during 9.00 am. to 3.00 pm.

2. Exercise Date.

July 1, 2021 during 9.00 am. to 3.00 pm.

3. Exercise ratio and the exercise price.

1 unit of warrant has the right to purchase 1.30870 ordinary share.

4. Exercise Price.

Baht 0.92 per share.

5. Registration Book Closing Date for B-W4 Transfer.

June 10, 2021 - July 1, 2021.

6. Date of request to post "SP".

In order be in accordance with the settlement system and the securities submission system of the Stock Exchange of Thailand ("SET"), the company has placed a request to SET for suspending B-W4 trading from June 8, 2021 – July 1, 2021.

7. Expiration of B-W4.

B-W4 will no longer be listed securities on SET from July 2, 2021.

8. Place for the exercise and the request and Contact person.

Begistics Public Company Limited.

The Company's Office at 3656/64 Green Tower Building, 19th Floor,
Unit K, Rama 4 Road, Klongton, Klongtoey, Bangkok 10110.

Tel: +66 (02) 367-3570-6

Fax: +66 (02) 367-3577

Website: www.begistics.co.th

Contact person : Mr Itsaret Umsriwieng e-mail: itsaret.um@begistics.co.th

9. Method and Procedure to exercise the right:

9.1 An exercising form (a subscription form for warrant exercise) with the details of which have been filled in correctly, clearly and completely (the Warrant holders can obtain an exercising form at the office of the Company or download from <https://www.begistics.co.th/investor-relations/stock-information-and-download-form/>).

9.2 A Warrant certificate which has been endorsed by the Warrant Holder on the back of the certificate or a substituted Warrant Certificate in a form prescribed by the SET (in case of a loss of Warrant Certificate) in a number specified in an exercising form.

9.3 Full payment of the exercised shares in one time as specified in an exercising form which can be made by one of the following method;

(1) Payment by cheque, draft, bill of exchange or bank order (which can be collected in Bangkok within 2 (Two) business days from exercising Date) payable to "Begistics Public Company Limited" provided that the exercise by the warrant holders to purchase the ordinary shares shall be valid only when the Company has duly collected the exercise money within the specified time.

(2) Payment by cash or deposit to bank current account of Bangkok Bank, Bang-na Branch, No. 130-318322-0, Account Name "Begistics Public Company Limited" .

Supplementary evidence for the subscription and purchase of the shares reserved for the exercise of the warrants:

- | | | | |
|----|-----------------|---|---|
| a) | Thai individual | : | A certified true copy of Citizen ID card. |
| b) | Foreigner | : | A certified true copy of Passport. |
| c) | Juristic person | : | A certified true copy of an affidavit from the Ministry of Commerce no longer than 6 months and the evidence of authorized person who signed for according to a) and/or b). |

10. Payment Method/ Bill of payment.

Payment method

- 10.1 Payment by Cheque / Draft / Cashier's Cheque / Bank of Exchange that can be collected in Bangkok within 2 business days, crossed, only payable on behalf of "Begistics Public Company Limited" by the Cheque must be dated not later than 29 June 2021 and submitted between June 16 – 30 , 2021 during business hours from 9:00 AM to 3:00 PM or

- 10.2 Pay by bank transfer to the account of Bangkok Bank Public Company Limited, Bangna Branch, account number 130-318322-0, account name "Begistics Public Company Limited" by transferring money to the account not later than 30 June 2021 at 3:00 p.m. and submit your request between June 16 – 30, 2021 during business hours from 9:00 a.m. - 3:00 p.m.

In addition, the warrant holder has a responsibility to pay for their duty stamp which derives from the subscription action.

If you have any query about the exercising, please contact a contact person which has been mentioned above during business hours (Monday to Friday, 9.00 a.m. to 3.00 p.m.)

Please be informed accordingly,

Sincerely yours,
(Mr. Panya Boonyapiwat)
Chairman of the Executive Committee.