

**Notification of Rights to Subscribe for New Ordinary
Shares in Combination with
Warrant to Purchase Ordinary Shares of Begistics Public
Company Limited. (B-W7).**

of

บริษัท บี จิสติกส์ จำกัด (มหาชน)
BEGISTICS PUBLIC COMPANY LIMITED



During 22, 23, 24, 25 and 28 February 2022

B-HO. No. 004-2022

February 8, 2022

Subject: Notification of Rights to Subscribe for New Ordinary Shares in Combination with Warrant to Purchase Ordinary Shares of Begistics Public Company Limited. (B-W7).

To: Shareholders of Begistics Public Company Limited.

- Enclosures:
1. Notification of Rights to Subscribe for New Ordinary Shares in Combination with Warrant to Purchase Ordinary Shares of Begistics Public Company Limited.
 2. Subscription Form for Newly Issued Ordinary Shares in Combination with Warrant to Purchase Ordinary Shares of Begistics Public Company Limited.
 3. Certificate of the Subscription Entitlement issued by Thailand Securities Depository Co., Ltd.
 4. Additional Subscription Documents Only for the Subscriber Wishing to Deposit the Securities into the Issuer Account.
 5. Power Of Attorney form for the Subscription of Newly Issued Ordinary Shares of Begistics Public Company Limited
 6. Map to the venue for subscription

Regards to the resolution of the Extraordinary General Meeting of Shareholders of Begistics Public Company Limited (the "Company") No.1/2022, held on February 7, 2022 that approved the allocation of 2,114,458,162 new ordinary shares by dividing the allocation of the Company's newly-issued ordinary shares not more than 1,409,638,775 shares with a par value of 0.68 baht per share for offering to the existing shareholders of the Company in proportion to the shareholding of each shareholder in the ratio of 1.5 existing ordinary shares per 1 newly issued ordinary shares at the offering price of 0.68 baht (sixty-eight satang) per share in the event that there is a fraction of the shares resulting from the calculation, the fraction of that share shall be discarded and offering warrants to purchase ordinary shares of Begistics Public Company Limited No. 7 (B-W7) amounting 704,819,387 units by offering to existing shareholders who subscribe and pay for shares in proportion to the number of shares held by each shareholder (Right Offering) in the ratio of 2 new ordinary shares per 1 unit of warrants to purchase ordinary shares of Begistics Public Company Limited No. 7 (B-W7). The offering price of the warrants is 0.00 baht per unit and the exercise price is 0.99 baht per share (unless there is an adjustment of rights). Existing shareholders who exercise their right to subscribe for the newly issued ordinary shares must exercise their right simultaneously and proportionately to subscribe for Warrants.

The Company will allocate and offer the newly issued ordinary shares in combination with the Warrants to the shareholders whose names are in the Record Date on December 27, 2021 and the subscription dates for such securities are during 22, 23, 24, 25 and 28 February 2022 (5 business days) from 9.00 am. - 3.30 pm hours.

The Company would like to inform the rights to subscribe for the Company's newly issued shares as follow;

1. Subscription Period, Location and Payment Details

1.1 Subscription period and location

Existing shareholders can subscribe shares in proportion to their rights or lowering their rights or exceeding their rights during 22,23,24,25 and 28 February, 2022 at 9.00 am. – 3.30 pm. as below details;

Ms. Yuppadee Koopetngarm

e-mail: Yuppadee.ko@begistics.co.th

Company Secretary

Mr. Itsaret Umsriwieng

e-mail: itsaret.um@begistics.co.th

Investor Relation

Begistics Public Company Limited.

52 Thaniya Plaza 28th Floor,

Silom Road, Suriyawong, Bangrak, Bangkok 10500

(The Company does not receive the subscription form by mail **)**

For shareholders who hold existing ordinary shares of Begistics Public Company Limited via scriptless system, please contact the broker that the shareholders have the trading account and have Begistics Public Company Limited's shares deposited with. Please arrange with the broker to collect all necessary documents and submit to the Company.

1.2 Payment details

The subscriber can choose only one of the following methods:

1.2.1 Payment by cheque, cashier cheque or draft

- (1) Sending documents for subscription as in item 4. and make payment via a crossed cheque, cashier cheque or draft payable to "Begistics Public Company Limited". The cheque, cashier cheque or draft must be collected within the next business day from the Bangkok Clearing House only and it must be dated during 22-25 February 2022.
- (2) Please state your shareholder registration number (as indicated in the Subscription Certificates) full name and phone number at the back of the cheque, cashier cheque or draft.

1.2.2 Payment made by money transfer through the bank teller counters only

(cash payment is not accepted**)**

- (1) Payment for subscription can be done via account transfer to:

Account Name	"BEGISTICS PUBLIC COMPANY LIMITED"
Bank	BANGKOK BANK PUBLIC COMPANY LIMITED
Branch	BANGNA
Account Type	CURRENT ACCOUNT
Account Number	130-318322-0

- (2) Please state your shareholder registration number (as indicated in the Subscription Certificate), full name and phone number at the back of the Pay-

in-Slip.

- Notes:
- 1) Shareholders will response for costs and fees charged by the bank (if any).
 - 2) The Company does not receive the subscription form by mail.
 - 3) The Company does not receive cash payment
 - 4) The Company reserves the right to accept the subscription and payment by other methods with deem appropriate.

2. The allotment of shares exceeding their rights

In case there is remaining unsubscribed ordinary shares from the subscription by the existing shareholders on a prorata basis or any remaining shares for any reasons, the existing shareholders shall be entitled to subscribe for the additional shares exceeding their rights at the same offer price of Right Offering. Whereby the Board of Directors and/or the Executive Committee and/or Chief Executive Committee and/or Chief Executive Officer shall be authorized to consider the allocation of the remaining unsubscribed shares to the existing shareholders who intend to subscribe and purchase the additional shares exceeding their rights according to the below conditions:

2.1.1. In case the number of ordinary shares oversubscribed by the existing shareholders is greater than the number of the remaining ordinary shares, they shall be allocated to each existing shareholder, who intends to subscribe additional shares exceeding their rights. The allocation for each shareholder is equal to the proportion of the ordinary shares of the existing shareholders who intend to subscribe additional shares exceeding their rights. In this regards, the above allocation procedure shall be repeated until there is no remain unallocated right, which deems appropriate by the Board of Directors and/or the Executive Committee and/or Chief Executive Committee and/or Managing Director. Within 14 days from the last day of the subscription period, the Company shall refund the subscription amount for the ordinary shares that have not been additionally allocated to the existing shareholders as mentioned above without interest.

- (a) Each shareholder who subscribes shares in excess to their right shall be allocated oversubscription shares in proportion to existing shareholding of each shareholder who oversubscribe until there is no remaining share. (Decimal fractions of share derived from calculations shall be rounded down). The allocation shall be calculated as follows;

$$\text{Oversubscribed shares} = \text{No. of ordinary shares remained from RO subscription} \times \text{Proportion of existing shareholding of the oversubscribed shareholders}$$

- (b) The number of shares to be allocated to oversubscribing shareholders will not exceed the number of shares subscribed and paid for.
- (c) In case of unsubscribed shares from (a), the remaining shares will be allotted to oversubscribing shareholders s who have not been fully allocated with shares, using the allocation method in (a).
- (d) The Company shall allot shares to the oversubscribing shareholders using the method in (a) until there is no remaining share to be allotted to the shareholders proportionally to their respective shareholding, or until there is no shareholder expressing their intention to oversubscribe for the newly issued shares.

Under no circumstances will the Company allocate shares as above-mentioned to any oversubscribing shareholders in a manner which such shareholders holding shares in the Company in an amount that reaches or crosses the tender offer threshold stipulated in the Notification of the Capital Market Supervisory Board no. Tor Chor 12/2554 re: criteria, conditions and methods of takeover (the "Tor Chor 12/2554 Notification"), or in a manner

which violating the foreign shareholding limit as specified in the Company's' Articles of Association.

- 2.1.2. In case the number of ordinary shares oversubscribed by the existing shareholders is less than the number of the remaining ordinary shares, the remaining shares shall be allocated to all existing shareholders who have oversubscribed for the ordinary shares and paid for the subscription for all such ordinary shares.
- 2.2. Howbeit, there are unsubscribed ordinary shares remaining from the subscription of the existing shareholders of the company under clause (2.1.1) and (2.1.2) above. They shall be allotted and offered to specific persons (Private Placement) who propose to buy them by offering them for sale at the market price during the offered period, which will be in accordance with the definition set forth in the announcement of the Capital Market Supervisory Board No. TorJor. 72/2558 (B.E.) regarding the Approval for Listed Companies to Offer Newly Issued Shares to Private Placement dated October 28, 2015 (including any amendments) which the offering price is not less than 90 percent of the market price, whereby the market price shall be calculated from the weighted average trading price of the Company's shares in the Stock Exchange of Thailand for a period of not less than 7 days but not more than 15 consecutive business days prior to the date that the Board of Directors resolves to determine the offering price of such shares and the price is not lower than the offering price of the newly issued ordinary shares to the existing shareholders of the Company at the price of 0.68 baht (sixty-eight satang) per share. However, the offering of the remaining ordinary shares to the private placement is only the offering of the remaining ordinary shares after the allocation to the existing shareholders only. The private placement who subscribes for the remaining shares will not be entitled to the warrant allocation (B-W7).
However, the allocation of the newly issued ordinary shares to the Board of Directors and/or the Executive Committee and/or the Chairman of the Executive Committee and/or Chief Executive Officer or a person authorized by the Board of Directors and/or the Executive Committee and/or Executive Director and/or Chief Executive Officer have the power to consider and determine any other necessary details related to the allocation and offer for sale as a single or split for sale from time to time including having the power to take any action necessary and related to the offering of newly issued ordinary shares in all respects, such as the purpose of issuing new ordinary shares, proportion of using capital increase, offering pricing, offer period and payment of shares, etc., including changes in the offering period, tender offer and acceptance of payment for newly issued ordinary shares setting conditions and details in the issuance and offering of new ordinary shares as it deems appropriate as well as amending words or texts in the minutes of the shareholders' meeting memorandum and/or various requests and/or take any action to comply with the order of the registrar in registering the company's registered capital increase with the Department of Business Development, Ministry of Commerce from time to time according to the payment of the subscriber each time including the listing of newly issued ordinary shares on the Stock Exchange of Thailand and submission of information, documents, evidence to the Office of the Securities and Exchange Commission Stock Exchange of Thailand Ministry of Commerce or other related agencies.
- 2.3. In the event that the unsubscribed shares remaining from the subscription of the existing shareholders are allotted to specific persons (Private Placement), the company shall be eligible to register the change in the paid-up capital with the Public Company Registrar periodically in line with the payments received from such specific persons.

3. Refund of the subscription amount (if any)

In the case that any shareholder is not allocated the newly issued ordinary shares or that any oversubscribing shareholder is allocated the newly issued ordinary shares less than the number that such shareholder oversubscribes for, the Company will refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or for the portion of the newly issued ordinary shares oversubscribed that have not been fully allocated, without interest and/or damages, within 14 days from the last date of the subscription period via Automatic Transfer Service (ATS) to the subscriber's bank account as specified in the Subscription Form for Newly Issued Ordinary Shares, attaching a copy of the first page of passbook (certified by the subscriber) of savings or current account of any commercial bank which has a branch in Thailand only. The bank account name must be the same as the subscriber's name and such account must not be joint account.

Nevertheless, in the case that the Company is unable to refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or the portion of the newly issued ordinary shares oversubscribed that have not been fully allocated by way of transferring the money to the bank account of the subscriber specified in the Subscription Form for Newly Issued Ordinary Shares, due to discrepancy in the account name and the subscriber's name or any cause beyond the control of the Company, the Company shall refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or for the portion of the newly issued ordinary shares oversubscribed that have not been fully allocated by issuing a crossed cheque payable to the subscriber and delivering such cheque via registered postal mail to the address appeared in the Company's shareholders data base in accordance with the share register book as of 27 December 2021.

In case of a refund made by cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank cheque. The Company shall pay interest to the subscribers at the rate of 7.50% per annum calculated on the payment of the subscribers which has not yet been refunded, commencing from the day following the 14 days period until the date the subscribers received the refund of the subscription payment.

In this regard, once a transfer of the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or the portion of the newly issued ordinary shares oversubscribed that have not fully been allocated is made to the bank account of the subscriber, as specified in the Subscription Form for Newly Issued Ordinary Shares, or is made by a cheque payable to the subscriber delivered via registered postal mail to the address as displayed in the Company's shareholders data base in accordance with the share register book as of 27 December 2021, it shall be deemed that the subscriber has duly received the refund of the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or the portion of the newly issued ordinary shares oversubscribed that have not fully been allocated and the subscriber shall no longer be able to claim for any interest and/or damages from the Company.

4. Required Documents and Submission

Shareholders who wish to subscribe for the newly issued shares should submit the subscription form together with all required documents and payment evidence to the Company office as indicated in 1.1, as follows:

- 4.1. Share and Warrant Subscription Form : The form should be duly completed and signed.
- 4.2. Certificate of Right to Subscribe for Newly Issued Ordinary Shares in Combination Warrants : The document specifies the number of shares that each shareholder is entitled to subscribe. (Issued by Thailand Securities Depository Company Limited)
- 4.3. Payment evidence : Evidence of payment such as Pay-in Slip (in case the payment made by money transfer) or cheque or cashier cheque or drafts (that can be collected within the next business day from the Bangkok Clearing House only) and please provide shareholder's register number, name, surname and phone number to contact behind the evidence of payment.
- 4.4. Identification documents :
 - 4.4.1. Thai individual - a certified copy of identification card or a certified copy of house registration with identification card number.

- 4.4.2 Foreign individual - a certified copy of foreign certification or passport
- 4.4.3 Thai juristic person - a certified copy of affidavit issued by the Ministry of Commerce not more than 1 year, certified by authorized signatory(ies), and affixed with company seal (if any), together with a certified copy of identification card or passport (as the case may be) of the authorized signatory(ies)
- 4.4.4 Foreign juristic person - a certified copy of Certificate of Incorporation not more than 1 year, certified by authorized signatory(ies) and affixed with company seal (if any), together with a certified copy of identification card or passport (as the case may be) of the authorized signatory(ies)
- 4.5 A letter of attorney affixed with a Baht 30.00 duty stamp (in case of assignment of an authorized representative) with a certified copy of identification evidence of subscribers and a certified copy of attorney identification card.

5. Evidence of Subscription

The Company will return Section 2 of the Subscription Form to the shareholder as a proof of subscription. The subscription process will be completed upon the cheque, cashier cheque or draft being cleared and the Company has completed the shares allotment of shares exceeding their rights (if any) according to No. 2.

6. Cancellation of Subscription Rights

Shareholders who fail to exercise their rights or make a payment within the allotted time, or the cheque, cashier cheque or draft is not honored, it shall be deemed that such shareholders do not wish to exercise their subscription rights.

7. Delivery of the Newly Issued Ordinary Shares

- 7.1. In case that the subscriber wishes to deposit the shares in the securities trading account that the subscriber has opened with a securities company, the Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited for Subscribers" maintained by the TSD, and the securities company will record the number of shares deposited and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period.
- 7.2. In case that the subscriber wishes to deposit the shares in the Issuer's Account No. 600, the Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited", whereby the TSD will record the number of shares deposited in the name of the subscriber and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period.
- 7.3. In case the subscriber wishes to receive the share certificate in the name of subscriber, the TSD, as the Company's registrar, will deliver the share certificate representing the newly issued ordinary shares in the number allocated to the subscriber via registered mail under the name and address appeared in the Company's shareholders data base in accordance with the share register book as of 27 December 2021 within 15 days from the last date of the subscription period.

8. Other Related Information

- 8.1 Shareholders who have subscribe and make payment for purchasing the warrants may not cancel their subscription.
- 8.2 Cheque or cashier cheque or drafts must fix the dated as the date on which the shareholders are entitled to subscribe the Company's newly issued shares on subscription period between February 22 - 25, 2022 only.
- 8.3 The name of subscriber and the name of trading account owner must be the same; otherwise, shares cannot be properly transferred. In such case, the Company reserves the right to issue and deliver the shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600. The shareholders will then be unable to sell the shares on the first date of trading.

- 8.4 Please ensure that the Broker ID provided is accurate; otherwise, shares cannot be properly transferred, and the Company will not take responsibility for any delay or loss of shares.
If the shareholder provides incomplete details, the Company reserves the right to issue and deliver the shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600. The shareholders will then be unable to sell the shares on the first date of trading.
- 8.5 If the number of shares specified in the Subscription Form does not match the payment received, the Company reserves the right to consider the payment received as the intended subscription. The Company reserves the right to accept only the Subscription Form with complete information.
- 8.6 If you have any questions regarding the subscription for newly issued common shares, Please contact Ms. Yuppadee Koopetngarm, Phone no. 082-017-0828 and Mr. Itsaret Umsriwieng, Phone no. 063-323-1394

Please be informed accordingly.

Yours faithfully,



Mr. Panya Boonyapiwat
Chairman of the Executive Committee
Begistics Public Company Limited

**Notice of the Allotment of Capital Increase Shares
Of
BEGISTICS PUBLIC COMPANY LIMITED.**

Part 1 Information regarding the allotment of capital increase shares

1. Name and address of listed company

Name : Begistics Public Company Limited
Address : 52 Thaniya Plaza 28th Floor,
Silom Road, Suriyawong, Bangrak, Bangkok 10500
Website : www.begistics.co.th

2. Date and Number of the Board of Directors' Meeting and the Shareholders' Meeting that approved the allocation of newly issued ordinary shares

The Company's Board of Director's Meeting No. 17/2021 on December 13, 2021
The Extraordinary General Meeting of Shareholders No.1/2022 on February 7, 2022

3. Detail of the allocation of newly issued ordinary shares

Regards to the resolution of the Extraordinary General Meeting of Shareholders of Begistics Public Company Limited (the "Company") No.1/2022, held on February 7, 2022 that approved the allocation of 2,114,458,162 new ordinary shares by dividing the allocation of the Company's newly-issued ordinary shares not more than 1,409,638,775 shares with a par value of 0.68 baht per share for offering to the existing shareholders of the Company in proportion to the shareholding of each shareholder in the ratio of 1.5 existing ordinary shares per 1 newly issued ordinary shares at the offering price of 0.68 baht (sixty-eight satang) per share in the event that there is a fraction of the shares resulting from the calculation, the fraction of that share shall be discarded and and offering warrants to purchase ordinary shares of Begistics Public Company Limited No. 7 (B-W7) amounting 704,819,387 units by offering to existing shareholders who subscribe and pay for shares in proportion to the number of shares held by each shareholder (Right Offering) in the ratio of 2 new ordinary shares per 1 unit of warrants to purchase ordinary shares of Begistics Public Company Limited No. 7 (B-W7). The offering price of the warrants is 0.00 baht per unit and the exercise price is 0.99 baht per share (unless there is an adjustment of rights). Existing shareholders who exercise their right to subscribe for the newly issued ordinary shares must exercise their right simultaneously and proportionately to subscribe for Warrants.

The Company will allocate and offer the newly issued ordinary shares in combination with the Warrants to the shareholders whose names are in the Record Date on December 27, 2021 and the subscription dates for such securities are during 22, 23, 24, 25 and 28 February 2022 (5 business days) from 9.00 am. - 3.30 pm hours.

3.1. Newly issued ordinary shares

Type of Shares : Newly issued ordinary shares.
Existing Paid-up Capital : Baht 1,437,831,550.16 comprised of 2,114,458,162 ordinary shares at a par value of Baht 0.68 per share.
Paid-up Capital after : Baht 3,093,442,070.20 comprised of 4,549,179,515
(In case of full subscription ordinary shares this Right Offering at par value of Baht 0.68 per share. of newly issued ordinary shares)
Number of shares allocated : not exceed 2,114,458,162 ordinary shares at a par value of Baht 0.68 per share.
Allotment of Shares : Allotted and offered to the existing shareholders of the Company in proportion to their current shareholdings, provided that such shareholder names appear on the Record Date on December 27, 2021.
Offering Price : 0.68 Baht per share (sixty-eight stang per share)

Subscription Ratio	: 1.5 existing share per 1 new share
Allocation method	: Allotted and offered for sale in combination with the newly issued ordinary shares to existing shareholders of the company in proportion to their shareholding ("Right Offering") at the ratio of 1.5 existing ordinary shares to 1 new ordinary shares in combination with 2 units of Warrant in the ratio of 2:1 (2 new shares subscribed per 1 unit of warrant to purchase ordinary shares of Begistics Public Company Limited No. 7 (B-W7). The offering price of newly issued ordinary shares is Baht 0.68 per share. The offering price for Warrant is Baht 0.00 per unit and the exercise price for Warrants is Baht 0.99 per share (Except in case of adjustment of rights of Warrants). Any fractions of such newly issued ordinary shares or Warrants resulting from the ratio calculations shall be disregarded. Existing shareholders who exercise their right to subscribe for the newly issued ordinary shares must exercise their right simultaneously and proportionately to subscribe for Warrants.

The existing shareholders are entitled to subscribe the newly issued ordinary shares in proportion to their current shareholdings according to the subscription ratio above, whereby the shareholders shall be eligible for subscription in excess of their rights.

The details of allocation are as follows:

- (1) In case there is remaining unsubscribed ordinary shares from the subscription by the existing shareholders on a prorata basis or any remaining shares for any reasons, the existing shareholders shall be entitled to subscribe for the additional shares exceeding their rights at the same offer price of Right Offering. Whereby the Board of Directors and/or the Executive Committee and/or Chief Executive Committee and/or Chief Executive Officer shall be authorized to consider the allocation of the remaining unsubscribed shares to the existing shareholders who intend to subscribe and purchase the additional shares exceeding their rights according to the below conditions:
 - 1.1. In case the number of ordinary shares oversubscribed by the existing shareholders is greater than the number of the remaining ordinary shares, they shall be allocated to each existing shareholder, who intends to subscribe additional shares exceeding their rights. The allocation for each shareholder is equal to the proportion of the ordinary shares of the existing shareholders who intend to subscribe additional shares exceeding their rights. In this regards, the above allocation procedure shall be repeated until there is no remain unallocated right, which deems appropriate by the Board of Directors and/or the Executive Committee and/or Chief Executive Committee and/or Managing Director. Within 14 days from the last day of the subscription period, the Company shall refund the subscription amount for the ordinary shares that have not been additionally allocated to the existing shareholders as mentioned above without interest.
 - (a) Each shareholder who subscribes shares in excess to their right shall be allocated oversubscription shares in proportion to existing shareholding of each shareholder who oversubscribe until there is no remaining share. (Decimal fractions of share derived from calculations shall be rounded down). The allocation shall be calculated as follows;

$$\text{Oversubscribed shares} = \text{No. of ordinary shares remained from RO subscription} \times \text{Proportion of existing shareholding of the oversubscribed shareholders}$$
 - (b) The number of shares to be allocated to oversubscribing shareholders will not exceed the number of shares subscribed and paid for.
 - (c) In case of unsubscribed shares from (a), the remaining shares will be allotted to oversubscribing shareholders s who have not been fully allocated with shares, using the allocation method in (a).
 - (d) The Company shall allot shares to the oversubscribing shareholders using the method in (a) until there is no remaining share to be allotted to the shareholders proportionally to their respective shareholding, or until there is no shareholder expressing their intention to oversubscribe for the newly issued shares.

Under no circumstances will the Company allocate shares as above-mentioned to any oversubscribing shareholders in a manner which such shareholders holding shares in the Company in an amount that reaches or crosses the tender offer threshold stipulated in the Notification of the Capital Market Supervisory Board no. Tor Chor 12/2554 re: criteria, conditions and methods of takeover (the "Tor Chor 12/2554 Notification"), or in a manner which violating the foreign shareholding limit as specified in the Company's' Articles of Association.

- 1.2. In case the number of ordinary shares oversubscribed by the existing shareholders is less than the number of the remaining ordinary shares, the remaining shares shall be allocated to all existing shareholders who have oversubscribed for the ordinary shares and paid for the subscription for all such ordinary shares.

However, in the event that there are warrants remaining from the offering and allocated to the existing shareholders, the Company will proceed to cancel all remaining warrants from the offering.

- (2) Howbeit, there are unsubscribed ordinary shares remaining from the subscription of the existing shareholders of the company under clause (1.1) and (1.2) above. They shall be allotted and offered to specific persons (Private Placement) who propose to buy them by offering them for sale at the market price during the offered period, which will be in accordance with the definition set forth in the announcement of the Capital Market Supervisory Board No. TorJor. 72/2558 (B.E.) regarding the Approval for Listed Companies to Offer Newly Issued Shares to Private Placement dated October 28, 2015 (including any amendments) which the offering price is not less than 90 percent of the market price, whereby the market price shall be calculated from the weighted average trading price of the Company's shares in the Stock Exchange of Thailand for a period of not less than 7 days but not more than 15 consecutive business days prior to the date that the Board of Directors resolves to determine the offering price of such shares and the price is not lower than the offering price of the newly issued ordinary shares to the existing shareholders of the Company at the price of 0.68 baht (sixty-eight satang) per share. However, the offering of the remaining ordinary shares to the private placement is only the offering of the remaining ordinary shares after the allocation to the existing shareholders only. The private placement who subscribes for the remaining shares will not be entitled to the warrant allocation (B-W7).

However, the allocation of the newly issued ordinary shares to the Board of Directors and/or the Executive Committee and/or the Chairman of the Executive Committee and/or Chief Executive Officer or a person authorized by the Board of Directors and/or the Executive Committee and/or Executive Director and/or Chief Executive Officer have the power to consider and determine any other necessary details related to the allocation and offer for sale as a single or split for sale from time to time including having the power to take any action necessary and related to the offering of newly issued ordinary shares in all respects, such as the purpose of issuing new ordinary shares, proportion of using capital increase, offering pricing, offer period and payment of shares, etc., including changes in the offering period, tender offer and acceptance of payment for newly issued ordinary shares setting conditions and details in the issuance and offering of new ordinary shares as it deems appropriate as well as amending words or texts in the minutes of the shareholders' meeting memorandum and/or various requests and/or take any action to comply with the order of the registrar in registering the company's registered capital increase with the Department of Business Development, Ministry of Commerce from time to time according to the payment of the subscriber each time including the listing of newly issued ordinary shares on the Stock Exchange of Thailand and submission of information, documents, evidence to the Office of the Securities and Exchange Commission Stock Exchange of Thailand Ministry of Commerce or other related agencies.

3.2. Warrants

Number of Warrants
Allotment of Shares

Not exceed 704,819,387 units
Warrants B-W7 offered to the existing shareholders of the company who subscribed and paid up for increased ordinary shares in proportion shareholdings at ratio of 2 newly ordinary share for 1 unit of warrant B-W7

Offering price	0.00 Baht (zero Baht) per unit.
Exercise ratio	1 unit of Warrant for 1 newly issued ordinary share, unless the exercise ratio is adjusted otherwise pursuant to the conditions concerning the rights adjustment.
Allocation method	Please refer to 3.1 (Allocation method for Newly issued ordinary shares)

4. The Record Date for determining the List of Shareholders entitled for subscription of newly issued ordinary shares in combination with the Warrants.

The Record Date on December 27, 2021 to determine the list of Shareholders entitled for subscription of newly issued ordinary shares in combination with warrants.

5. Subscription Period and Payment Method

5.1 Subscription period and location

Ms. Yuppadee Koopetngarm
Company Secretary

e-mail: Yuppadee.ko@begistics.co.th

Mr. Itsaret Umsriwieng
Investor Relation

e-mail: itsaret.um@begistics.co.th

Begistics Public Company Limited.
52 Thaniya Plaza 28th Floor,
Silom Road, Suriyawong, Bangrak, Bangkok 10500

(The Company does not receive the subscription form by mail **)**

For shareholders who hold existing ordinary shares of Begistics Public Company Limited via scriptless system, please contact the broker that the shareholders have the trading account and have Begistics Public Company Limited's shares deposited with. Please arrange with the broker to collect all necessary documents and submit to the Company.

5.2 Payment details

The subscriber can choose only one of the following methods:

5.2.1 Payment by cheque, cashier cheque or draft

- (1) Sending documents for subscription as in item 5.3 and make payment via a crossed cheque, cashier cheque or draft payable to "Begistics Public Company Limited". The cheque, cashier cheque or draft must be collected within the next business day from the Bangkok Clearing House only and it must be dated during 22-25 February 2022.
- (2) Please state your shareholder registration number (as indicated in the Subscription Certificates) full name and phone number at the back of the cheque, cashier cheque or draft.

5.2.2 Payment made by money transfer through the bank teller counters only

(cash payment is not accepted**)**

- (1) Payment for subscription can be done via account transfer to:

Account Name	"BEGISTICS PUBLIC COMPANY LIMITED"
Bank	BANGKOK BANK PUBLIC COMPANY LIMITED
Branch	BANGNA
Account Type	CURRENT ACCOUNT
Account Number	130-318322-0
- (2) Please state your shareholder registration number (as indicated in the Subscription Certificate), full name and phone number at the back of the Pay-in-Slip.

- Notes:
- 1) Shareholders will response for costs and fees charged by the bank (if any).
 - 2) The Company does not receive the subscription form by mail.
 - 3) The Company does not receive cash payment
 - 4) The Company reserves the right to accept the subscription and payment by other methods with deem appropriate.

5.3 Required Documents and Submission

Shareholders who wish to subscribe for the newly issued shares should submit the subscription form together with all required documents and payment evidence to the reservation place as indicated on item 5.1, as follows;

5.3.1 Subscription Form : The form should be duly completed and signed.

5.3.2 Subscription Certificate : The document specifies the number of shares that each shareholder is entitled to subscribe. (Issued by Thailand Securities Depository Company Limited).

5.3.3 Payment evidence : Evidence of payment such as Pay-in Slip (in case the payment made By money transfer) or cheque or cashier cheque or drafts (that can be collected within the next business day from the Bangkok Clearing House only) and please provides shareholder's register no., name, surname and phone number to contact behind the evidence of payment.

5.3.4 Identification documents :

- (1) Thai individual - a certified copy of identification card or a certified copy of house registration with identification card number
- (2) Foreign individual - a certified copy of alien certification or passport
- (3) Thai juristic person - a certified copy of affidavit issued by the Ministry of Commerce not more than 1 year, certified by authorized signatory(ies), and affixed with company seal (if any), together with a certified copy of identification card or passport (as the case may be) of the authorized signatory(ies)
- (4) Foreign juristic person - a certified copy of Certificate of Incorporation not more than 1 year, certified by authorized signatory(ies) and affixed with company seal (if any), together with a certified copy of identification card or passport (as the case may be) of the authorized signatory(ies)

5.3.5 A power of attorney affixed with a Baht 30.00 duty stamp (in case of assignment of an authorized representative) with a certified copy of identification evidence of subscribers and a certified copy of attorney identification card.

5.4 Refund of the subscription amount (if any)

In the case that any shareholder is not allocated the newly issued ordinary shares or that any oversubscribing shareholder is allocated the newly issued ordinary shares less than the number that such shareholder oversubscribes for, the Company will refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or for the portion of the newly issued ordinary shares oversubscribed that have not been fully allocated, without interest and/or damages, within 14 days from the last date of the subscription period via Automatic Transfer Service (ATS) to the subscriber's bank account as specified in the Subscription Form for Newly Issued Ordinary Shares, attaching a copy of the first page of passbook (certified by the subscriber) of savings or current account of any commercial bank which has a branch in Thailand only. The bank account name must be the same as the subscriber's name and such account must not be joint account.

Nevertheless, in the case that the Company is unable to refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or the portion of the newly issued ordinary shares oversubscribed that have not been fully allocated by way of transferring the money to the bank account of the subscriber specified in the Subscription Form for Newly Issued Ordinary Shares, due to discrepancy in the account name and the subscriber's name or any cause beyond the control of the Company, the Company shall refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or for the portion of the newly issued ordinary shares oversubscribed that have not been fully allocated by issuing a crossed cheque payable to the subscriber and delivering such cheque via registered postal mail to the address appeared in the Company's shareholders data base in accordance with the share register book as of 27 December 2021.

In case of a refund made by cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank cheque. The Company shall pay interest to the subscribers at the rate of 7.50% per annum calculated on the payment of the subscribers which has not yet been refunded, commencing from the day following the 14 days period until the date the subscribers received the refund of the subscription payment.

In this regard, once a transfer of the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or the portion of the newly issued ordinary shares oversubscribed that have not fully been allocated is made to the bank account of the subscriber, as specified in the Subscription Form for Newly Issued Ordinary Shares, or is made by a cheque payable to the subscriber delivered via registered postal mail to the address as displayed in the Company's shareholders data base in accordance with the share register book as of 27 December 2021, it shall be deemed that the subscriber has duly received the refund of the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or the portion of the newly issued ordinary shares oversubscribed that have not fully been allocated and the subscriber shall no longer be able to claim for any interest and/or damages from the Company.

5.5 Evidence of Subscription

The Company will return Section 2 of the Subscription Form to the shareholder as a proof of subscription. The subscription process will be completed upon the cheque, cashier cheque or draft being cleared and the Company has completed the shares allotment of shares exceeding their rights (if any) according to item 3.

5.6 Cancellation of Subscription Rights

Shareholders who fail to exercise their rights or make a payment within the allotted time, or the cheque, cashier cheque or draft is not honored, it shall be deemed that such shareholders do not wish to exercise their subscription rights.

5.7 Delivery of the Newly Issued Ordinary Shares

- (1) In case that the subscriber wishes to deposit the shares in the securities trading account that the subscriber has opened with a securities company, the Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited for Subscribers" maintained by the TSD, and the securities company will record the number of shares deposited and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period.
- (2) In case that the subscriber wishes to deposit the shares in the Issuer's Account No. 600, the Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited", whereby the TSD will record the number of shares deposited in the name of the subscriber and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period.
- (3) In case the subscriber wishes to receive the share certificate in the name of subscriber, the TSD, as the Company's registrar, will deliver the share certificate representing the newly issued ordinary shares in the number allocated to the subscriber via registered mail under the name and address appeared in the Company's shareholders data base in accordance with the share register book as of 27 December 2021 within 15 days from the last date of the subscription period.

5.8 Other Related Information

- (1) Shareholders who have subscribe and make payment for purchasing the warrants may not cancel their subscription.
- (2) Cheque or cashier cheque or drafts must fix the dated as the date on which the shareholders are entitled to subscribe the Company's newly issued shares on subscription period between February 22 - 25, 2022 only.
- (3) The name of subscriber and the name of trading account owner must be the same; otherwise, shares cannot be properly transferred. In such case, the Company reserves the right to issue and deliver the shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600. The shareholders will then be unable to sell the shares on the first date of trading.
- (4) Please ensure that the Broker ID provided is accurate; otherwise, shares cannot be properly transferred, and the Company will not take responsibility for any delay or loss of shares.

If the shareholder provides incomplete details, the Company reserves the right to issue and deliver the shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600. The shareholders will then be unable to sell the shares on the first date of trading.

- (5) If the number of shares specified in the Subscription Form does not match the payment received, the Company reserves the right to consider the payment received as the intended subscription. The Company reserves the right to accept only the Subscription Form with complete information.
- (6) If you have any questions regarding the subscription for newly issued common shares, Please contact Ms. Yuppadee Koopetngarm, Phone no. 082-017-0828 and Mr. Itsaret Umsriwieng, Phone no. 063-323-1394

6. The purpose of capital increase and fund utilization in additional part.

The issuance and offering of newly issued ordinary shares to the existing shareholders of the company at a rate of 1.5:1 (Right Offering), the estimated received money of 958,554,366.77 baht will be used for the following purposes:

The purpose of using the money	Proportion of proceeds used from the capital increase (percent)	Period of use of the capital increase
<p>1. Investment for business expansion.</p> <p>The company has a plan to invest more in its main business, namely the purchase of more trucks. and build the company's warehouse added to support the growing customer group and demand</p> <p>In addition, the Company has a plan to increase capital for Beyond Capital Company Limited, a subsidiary, to support the growth of the credit business that the company operates.</p>	30	2022 - 2026
2. Investment in Green Logistics Projects	30	2022 - 2026
<p>2.1. Transportation Technology Education and Development Project</p> <p>The company plans to invest in the development and construction of intelligent transportation vehicles. that drive and operate automated transport for intra-industrial transport. The revenue will come from the sale and service of smart vehicles. At present, the company has established a technology unit. We co-developed and hired a company that specializes in designing and manufacturing robots as a manufacturer. The said company will be a manufacturer of intelligent transport vehicles for the company. The form of the vehicle is designed to be suitable for the management of transportation within the factory. The company aims to be the market leader in the intelligent transportation industry within major industrial plants across the country.</p> <p>The company plans to launch pilot intelligent transportation vehicles within the first quarter of 2022 and will increase the number of industrial customers to earn more sales and service income from the end of 2022. Revenues will come from sales of smart vehicles and providing transportation of raw materials and goods within the industry. Data analytics uses collected data from the operation of smart vehicles to improve intra-factory transport using data analytics as part of the company-to-employee joint development. Current situation the company, together with the research firms hired, has completed the production of the first intelligent transport vehicle as a prototype vehicle that can be commercially viable. The</p>		

The purpose of using the money	Proportion of proceeds used from the capital increase (percent)	Period of use of the capital increase
<p>company has a contract with Suntech Metals Co., Ltd. to start providing transportation services within the factory using the smart transport vehicle starting in January 2022.</p> <p>The risk of achieving this project's business goals is low because the trend of formulating strategies to increase the effectiveness of the management of factories is becoming the main issue of the factory industry business group. Positioning as the company's autonomous vehicle service specialist Along with expanding the strength in analyzing operational data from customers in various factories, it will be a knowledge core competence in raising the company to increase its business role as a consultant to increase management efficiency. Manage the in-house logistics business for these large and large groups of new customers.</p>		
<p>2.2. Proposal to enhance transportation vehicle efficiency and environmental friendliness.</p> <p>The company plans to upgrade existing trucks to an Electrical Vehicle (EV) system by starting and gradually improving the company's trucks from petrol engines to electric vehicles. EVs will be completely electric by 2025, which will immediately reduce operating costs. Both provide a complete charging and battery management system to reduce operating costs and earn new income by adding carbon credits for generating revenue. and developed into electric power system management services for the overall transportation business, in addition to using EV technology to reduce operating costs within the company.</p> <p>Current situation the company plans to upgrade its tractor trucks to electric vehicles by the second quarter of 2025. A working group has been set up to study the management of business operations to add value to carbon credits and implement "Business Operations for Earning Carbon Credits." A working group has been set up to prepare for the procurement and investment of smart battery management systems to support business operations and support logistics businesses. It is expected to start earning from carbon credit sales and system management services. By the beginning of 2025, electricity will be needed for the transportation business.</p> <p>The risk of achieving the goals of this project is low because the implementation of the aforementioned project is the main guideline for the general transportation business to reduce operating costs. The company therefore accelerates investment to become a leader and will use the company's business management expertise to create a new service for other transportation business groups. As a result, the company will gain an advantage in being a business leader before other competitors and be able to rapidly build broad business alliances for business sustainability.</p>		

The purpose of using the money	Proportion of proceeds used from the capital increase (percent)	Period of use of the capital increase
<p>2.3. Education and Development Project for Warehouse Automation</p> <p>The project has been designated as a strategic extension of the transportation technology study and development project. Smart vehicles are produced by the transport technology research and development unit established by the company in cooperation with specialist companies hired by the company to produce smart vehicles. They have knowledge, ability, and experience in the production of warehouse automation (Warehouse Automation) in the design and development of production lines and operations in industrial plants, together with providing intelligent vehicle services within the industrial plant. It is a complete intelligent product management business in the warehouse or factory to reduce labor costs and utilize the full potential of robotics and autonomous vehicles.</p> <p>Current situation: for now, the company and another company are the experts hired to study and design the system. The company is in the process of studying Warehouse Automation for use with various types of warehouses or industrial plants. The company is scheduled to start providing Warehouse Automation services in late 2022.</p> <p>Warehouse Automation Business Guidelines The company will install and service only the smart warehouse and factory management systems. Building the building is the duty of the customer.</p> <p>The risks of this project can be controlled because the initiation of Warehouse Automation services to corporate customers will occur only after a contract is signed. The company is confident in its technological potential. When assessed by the industrial plant alliance, there is a high probability of market acquisition through research and development. The Warehouse Automation project will be a continuation of the intelligent transportation vehicle project within the factory, all of which are additional factors that will drive growth in this project's context.</p>		
3. Investment in Green Utilities Projects	30	2022 - 2026
<p>3.1. Project for water and electric power development to increase carbon credit</p> <p>The company has formulated a strategic business plan to expand its potential and ways to generate additional income from investment and manage the allocation of water and energy resources. The group of customers comes from water and energy service providers, and the business is a mainstream business. The key issue is the increasing carbon credit from effective water management for consumption and industrial applications. With the development of alternative energy sources, they all support the increase in carbon credit, which is another important income that the company considers and correlates with the goals of investment in green logistics projects, as well as promoting the business position of entrepreneurship that plays a role in reducing global pollution.</p>		

The purpose of using the money	Proportion of proceeds used from the capital increase (percent)	Period of use of the capital increase
<p>At present, the company has already invested in the management and energy businesses. Investing in Green Utilities projects will build on both the added value of the company and the revenue in terms of increasing carbon credits. With the introduction of Automation technology in water and energy management, to add to the current business, the company aims to generate additional income by applying knowledge of water and energy management to further manage and control the preparation, storage, and use of both types of resources through distribution more efficiently. Green Utilities will also include investments in Battery Swapping technology, which will be complemented by the Efficiency and Green Vehicle Improvement Project in Section 2.2.</p> <p>Current situation the company has set up a working group to study and formulate a plan to increase revenue and increase the amount of water and energy invested. Both consider adding water and energy sources. by promoting businesses with carbon credit management. It has begun a study to consider investment in alternative energy technologies. It consists of a waste-to-energy power plant. The purpose of Floating Solar is to increase the ability to generate income for the company's existing energy business.</p> <p>The company underestimated the risks of project implementation because it is an extension of both water and energy resources that the company has already invested in. It is an extension of management to generate additional income and to accelerate the creation of carbon credits, which are important factors and have business value. It also supports the investment in the company's green logistics project and expands the company's customer base.</p>		
4. Working capital of the Company and its subsidiaries	10	2022 - 2026

Because the company has a tendency to expand its business continuously, including future investment plans, it is necessary to provide funding sources. Therefore, the company has issued this cap increase share to increase liquidity and working capital for the company, as well as help to strengthen the company's capital base in order to prepare for future investment expansion and/or for other purposes as the Board of Directors or the Executive Committee deems appropriate.

7. Benefits which the Company will receive from the capital increase/ share allotment.

7.1. Sufficient funds to support the expansion of investment in the company's existing business and support the expansion of investment in new projects in the future. This will result in the company's being able to make a profit and set a trend for better operations in the future.

7.2. Increase the company's financial liquidity and be used as working capital.

8. Benefits which the shareholders will receive from the capital increase/allotment.

The money received from the capital increase will be used to support the expansion of investment and working capital, giving the company the ability to generate general income and increase profitability, creating value for shareholders and the company in the future.

9. Dividend policy and the right to receive dividend of the newly issued shares:

The company has a policy to pay dividends at the rate of approximately 30 percent of net profit each year after deducting all reserves. The dividend payment must not affect operations, financial condition, liquidity, business expansion, necessity, other appropriateness any future and other factors related to

the management of the Company as the Board of Directors deems appropriate. However, such action must be of the greatest benefit to the shareholders.

The subscriber of the capital increase shares this time will have the right to receive dividends from the operation starting from the subscriber of the newly issued ordinary shares has been registered as a shareholder of the company.

10. Other details necessary for the shareholders to consider for investment in the Company' share:

- Summary of Warrants to be issued and offered to the existing shareholders who have subscribed for newly issues ordinary shares of the Company.

Issuer	:	Begistics Public Company Limited.
Category	:	Warrants to purchase ordinary shares of Begistics Public Company Limited No. 7 ("Warrants" or "B-W7").
Type of Warrants	:	Specified Name and transferable.
Number of Warrants Issued and offer for sell	:	Not exceed 704,819,387 units.
Method of allocation	:	Allocated to the existing shareholders of the Company who subscribe for the Company's newly issued shares whose names appear in the register book as of the date of determining the names of shareholders who have the right to subscribe for the Company's ordinary shares on December 27, 2021 who have subscribed and paid for the subscription for the newly issued ordinary shares of the Company in proportion free of charge at the rate of 2 new ordinary shares per 1 unit of warrants B-W7 (in case there is a fraction to be discarded).
Offering Price	:	Baht 0.00 per unit (Baht zero per unit)
Exercise Ratio	:	1 unit of warrant shall be entitled to purchase 1 newly-issued share which maybe changed regarding to the adjustment of exercise price and exercise ratio.
Exercise Price	:	Baht 0.99 per share which maybe changed regarding to the adjustment of exercise price and exercise ratio.
Number of Reserved Shares for Rights to Purchase Ordinary Shares.	:	Not exceeding 704,819,387 shares at par value of Baht 0.68 per share or equivalent to 33.33% of the company present registered and paid-up ordinary shares 2,114,458,162 shares.
Issuance of warrants date	:	The issuance date of the warrants is determined by the Board of Directors or the Executive Committee or a person authorized by the Board of Directors or the Board of Directors.
Maturity of Warrants	:	Not more than 2 years from the issued date.
Exercise date	:	The last business days of May and November throughout the term of the warrant. If that date falls on a holiday, it will be postponed to the previous business day. The first exercise date falls on May 31, 2022, and the last exercise date is the last working date of the expiry date for a period of 2 years from the date of issuance of the warrant.
Exercise time	:	09:00-15:00 within 5 working days of Thai commercial banks before each exercise date. Except the last exercise date, which requires 15 days before the last date.
Secondary Market of Warrants	:	The warrants shall be listed on the Stock Exchange of Thailand ("SET").
Secondary Market of shares	:	The newly-issued shares from the exercise of warrants shall be listed on the Stock Exchange of Thailand ("SET").
Right of adjustment conditions.	:	The Company will adjust the exercise price and ration under the notification of the Securities and Exchange Commission No. Tor Chor. 34/2551. Re: Application for and Permission to Offer Warrants to Purchase Newly Issued Shares and Newly Issued Shares to accommodate the

		warrant No. 11 (4) (b), the Board of Directors and / or the person designated by the Board of Directors to determine the conditions and other details related to the adjustment or change of the exercise ratio and exercise price.
Unexercised warrant	:	The company will terminate all remaining unexercised warrant.
Registrar	:	Thailand Securities Depository Company Limited
Others condition	:	The Board of Directors and/or the Executive Committee and/or the Chairman of the Executive Committee and/or Chief Executive Officer or a person authorized by the Board of Directors and/or the Executive Committee and/or Chief Executive Officer and/or Chief Executive Officer is empowered to determine conditions and other details of warrants including the date of issuance and also to negotiate and sign any relevant documents and agreements and perform any other necessary actions related to the Warrants and the issuance as well as applying for ordinary shares which are issued due to the exercise of the conversion right of Warrants in the SET and also apply for an approval from relevant authorities and performing any other necessary actions related to the issuance of the Warrants.

Part 2 Information of Begistics Public Company Limited

1. Name and address of listed company

Name : Begistics Public Company Limited.
 Trade Symbol : B
 Business : Domestic transportation and logisticsAddress :
 Address : 52 Thaniya Plaza 28th Floor,
 Silom Road, Suriyawong, Bangrak, Bangkok 10500
 Registration No. : 0107545000357
 Website : <http://www.begistics.co.th>

2. Business Type and Operation

2.1 Company Background

Begistics Public Company Limited (formerly Bangpakong Terminal Public Company Limited) “the Company” engages in the business of providing port services and other services related to sea and coastal freight including bulk cargo ships carrying goods through the Company's ports. The Company's customers are both boat owners, container owners, international importers and exporters for import and export as well as providing other services within the Company's berths, including warehouse service, loading and unloading, packing and separating goods container repair and other services related.

The Company's wharf is located at No. 8/1, Moo 8, Sukhumvit Road (Bangna-Trad), Km. 52, Tambon Tha Kham, Amphoe Bang Pakong, Chachoengsao Province. The wharf looks like a bridge extending into the Bang Pakong River, approximately 147 meters long, 30 meters wide, 1.48 meters long in front of the pier, and 4-5 meters deep in front of the sea level. There is a trench with a depth of about 4.5 meters, measured from the mean sea level and able to accept cargo ships up to 10,000 DWT (DWT).

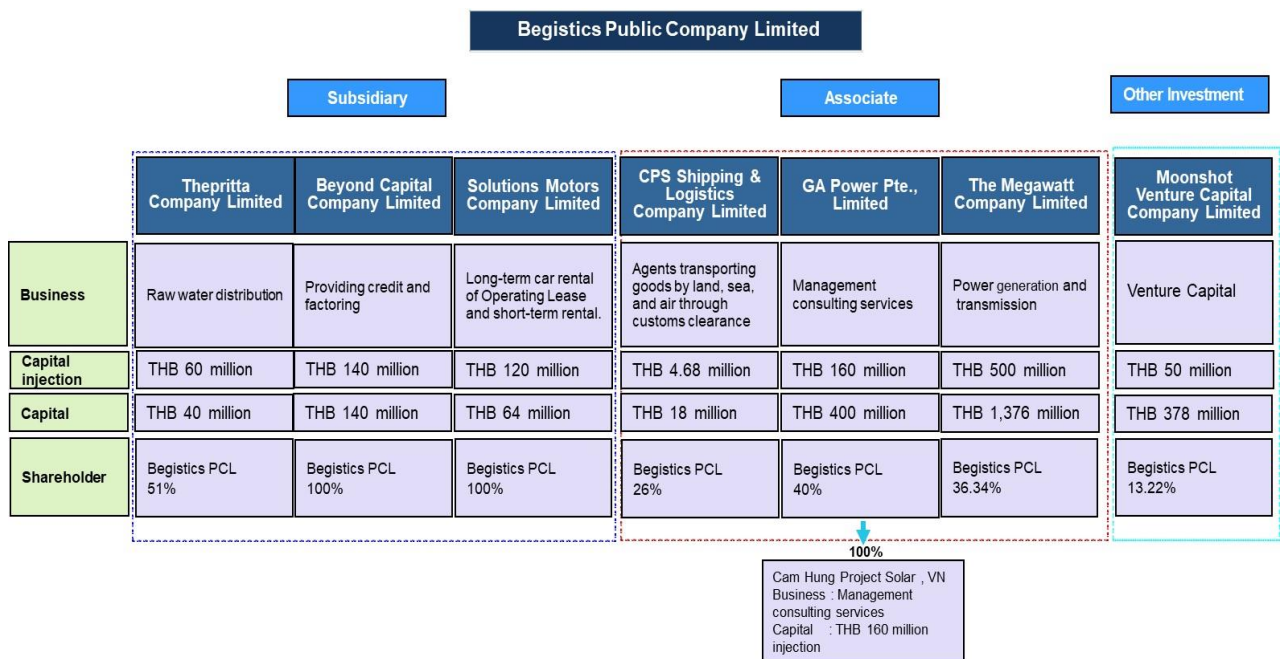
However, due to the current geography of the port, it is not conducive to large-scale navigation due to shallow ditches and requires high development costs. Therefore, the Board of Directors Meeting No. 4/2021, held on February 19, 2021, resolved to sell the port business with a unanimous resolution approving the transfer of land leasehold rights of 15 title deeds located at Tambon Tha Kham, Amphoe Bang Pakong, Chachoengsao and selling buildings located on the said land. However, the company has plans to expand its integrated logistics business. The company therefore expands its domestic transportation services and other services related which consists of crane rental service since December 2015.

Business Overview

Begistics Public Company Limited is a logistical service provider that consists of:

1. Domestic transportation services with front loading tractors and rear loading tractors to supports a wide variety of cargo handling. This includes containers, bulk cargo and large containers.
2. Logistics management services for various projects (Project Management).
3. Trade Consultant Service.

The Company's shareholding structure as of February 8, 2022 can be summarized as follows:



2.2 Revenue Structure.

The revenue structure Classified by business type for the year ended 2019 - 2020 and as of September 30, 2021 are as follows:

In 2020, the company had total revenue of 349.54 million baht, decrease of 43.30 million baht when compared to the same period of 2019 amount 392.84 million baht. In 2020, the company had revenue from services - port business 37.66 million baht, revenue from transportation business 175.30 million baht, revenue from logistics business 103.55 million baht and other income 33.02 million baht. The proportion of revenue decreased from the previous year by 11.02%, but gross profit margin in 2020 improved to 9.64 percent, an increase compared to the previous year has a gross profit margin of 8.90%.

As of September 30, 2021, the company had total revenue of 273,330,000 baht, total revenue compared at the end of 2020 decreased by 76,212,000 baht, total expenses 206,691,000 baht, total expenses compared at the end of 2020 decreased by 187,171,000 baht. Net profit 109,464,000 baht. Net profit Comparison at the end of 2020, an increase of 166,558,000 baht.

Revenue from services	2019		2020		30 September 2021	
	Thousand Baht	%	Thousand Baht	%	Thousand Baht	%
- Port and facilities service ^{1/}	88,073	22.91	37,662	11.05	11,442	7.24
- Domestic transportation and related services	161,313	41.96	175,302	51.43	114,045	72.14
- Logistics Service	131,421	34.19	103,556	30.38	2,915	1.84
- Raw water business	-	-	-	-	8,189	5.18
- Car rental business	-	-	-	-	13,971	8.84
- Other	3,596	0.94	24,312	7.13	7,532	4.76
- Total revenue from services	384,403	100.00	340,832	100.00	158,094	100.00
-Cost of service	(350,183)	-	(307,955)	-	(131,349)	-
- Gross profit (loss)	34,220	-	32,877	-	26,745	-

Remark: ^{1/} The Board of Directors Meeting No. 4/2021, dated February 19, 2021 was resolved to sell the port business with a unanimous resolution approving the transfer of land leasehold rights of 15 title deeds located at Tambon Tha Kham, Amphoe Bang Pakong, Chachoengsao and selling buildings located on the said land.

2.3 Characteristics of products and services

Domestic transportation business and related services.

The company has plans to expand its integrated logistics business starting from the domestic transportation business in December 2015, the truck and crane maintenance center is located at 273/15 Moo 6, Bypass Road, Km. 94-95, Surasak Subdistrict, Sriracha District, Chonburi and has provided trucks and cranes to serve customers. The Company has hired skilled personnel to operate the business such as truck drivers, cranes, maintenance technicians, etc. to support the businesses.

2.4 Industries and Competition

Domestic transportation business and other related services.

The competition in the transportation business in Thailand is quite competitive. There are many service providers, but few are able to provide one-stop service. This is the company's policy and goal, which will create a competitive advantage competition make customers choose to use the company's services even more. The company tries to create a good service system, intensive service quality control system and occupational safety and health care to differentiate from competitors and attract customers to use the services.

2.5 Customers and target customers

Domestic transportation business and related services.

The company started to provide domestic transportation services starting from customers who used to use our ports and warehouses. Containers are transported between Laem Chabang Port and/or other ports. In addition, the Company has also expanded its customer base to various industrial plants in nearby areas.

2.6 Competitive Strategy

Domestic transportation business and related services.

Due to the original customer base of the company uses the service of berths and warehouses. There is a need for domestic transportation services which the company offers additional integrated transportation services to provide customers with convenient services and can reduce the cost of transportation. In terms of new customer groups, the company offers a comprehensive service. This makes it possible to reduce costs and increase logistics efficiency. This will incentivize new customers to use the service with the company even more. In addition, the company also focuses on the quality of service, occupational safety and health. This will give customers confidence in the service of the company.

2.7 Price Policy and Distribution Channels

The company has a policy to offer reasonable prices to customers considering supply and demand market condition and the amount of service used is important. This generally depends on the number or size of the products used for the service. In addition to the number of times to use the service of that customer, if the service is used regularly, the company will have a discount. In addition, the company has a price policy that is fair to all customers.

For distribution channels of domestic transportation business and other related services, the company started to provide domestic transportation services to customers who used to use the port service and the former warehouse. In addition, the company also uses the business base that it has in the eastern region and offer domestic transportation services to industrial factories in the area.

2.8 Supply of Products or Services

The company has provided trucks to meet the growing demand for domestic transportation services of customers and also provided a number of additional logistics partners to increase the potential of services and effectively manage the cost of services and providing service tools and equipment such as cranes, large and small forklifts for containers from both domestic and foreign dealers, with the company considering the quality up-to-date technology equipment used to provide services to customers to get fast service and effective.

In addition to the above trucks, tools and equipment, the employee are one of the most important aspects of the company's business operations. The company has provided quality employee and has a policy to keep employee working with the company in the long term.

2.9 Environmental impact

The Company has monitored the environmental impact that may occur from its business operations, such as the quality of water, noise, air, etc., by continually and strictly monitoring the environmental quality. The Company hired Emex Associates Co., Ltd. to investigate in the impact. The company must submit the results of the inspection of such impacts to the Marine Department on a regular basis. In the past 10 years, the Company has complied with the law and has not caused any problems to the environment.

In addition, the company plans to upgrade existing trucks to Electrical Vehicle (EV) systems by starting and gradually improving all of the company's trucks from petrol engines to electric vehicles by 2025. This will immediately reduce operating costs with both providing a complete charging and battery management system to reduce operating costs and earn new income by adding carbon credits for generating revenue and develop into management of electric power systems for the overall transportation business in addition to using EV technology to reduce operating costs within the company.

At the present the company plans to upgrade its tractor trucks to electric vehicles by the second quarter of 2025. A working group has been set up to study the management of business operations to add value to carbon credits and implement Business Operations for Earning Carbon Credits, the working group has been set up to prepare for the procurement and investment of smart battery management systems to support business operations for supporting logistics businesses. It is expected to start earning from carbon credit sales and system management services from electricity for the transportation business as a whole by the beginning of 2025.

3. Company assets and subsidiaries assets.

The main assets used in the Company's business are fixed assets and licenses or operating contracts which are detailed as follows:

3.1 Fixed assets which has a net book value as of September 30, 2021, amount 393.10 million baht, consisting of

Unit :Thousand Baht

Type of Assets	Net book value as of September 30, 2021	Ownership	Obligation
1. Investment property	58,365	Owner	None
2. Land	67,301	Owner	None
3. Buildings improvements	5,941	Owner	None
4. Utilities	35,833	Owner	None
5. Machinery and equipment	1,290	Owner	None
6. Decoration fixtures and office equipment.	919	Owner	None
7. Vehicles	210,553	Owner	Vehicles under hire purchase contracts Book value of 111.23 MB.
8. Work in progress	12,906	Owner	None
Total	393,108		

3.2 Licenses and operating contracts.

License for non-fixed route transport with a vehicle used for the transport of animals or things

Counterparty : The licensee is the Department of Land Transport.

The applicant is Begistics Public Company Limited.

Period : 5 years from 6 July 2021 to 5 July 2026

License No. KorThor. 249/2564 (renewed version)

Description : Permission for the company to operate non-fixed route transport business according to the Land Transport Act, B.E. 2522

There is a place to store, repair and maintain cars at the title deed area no. 58293, Surasak Sub-district, Sriracha District, Chonburi.

4. Details of Directors, Management Team and the top 10 shareholders.

Board of Directors.

The Company's structure consists of the Board of Directors, Audit Committee, Nomination and Remuneration Committee, Risk Management Committee and the Executive Committee.

4.1. Board of Directors.

As of February 8, 2022, the Board of Directors consists of 8 members as follows:

No.	Name		Position
1	Pol.Lt.Gen. Somkid	Boontanom	Director, Chairman of the Board of Director
2	Miss Suttirat	Leeswadtukul ¹	Director, 1 st Vice Chairman, Chairman of the Nomination and Remuneration Committee and Executive Director
3	Pol.Mal.Gen. Prapass	Piyamongkol	Independent Director, 2 nd Vice Chairman and Chairman of the Audit Committee
4	Mr. Panya	Boonyapiwat ¹	Director, Chairman of the Executive Committee, Chairman of Risk Management Committee and Chief Executive Officer
5	Mr. Pairoj	Waiwanijchakij	Director, Executive Director and Risk Management Committee
6	Mr. Smith	Leammanee	Independent Director, Audit Committee Nomination and Remuneration Committee and Risk Management Committee
7	Mr. Teeraboon	Ariyasuthiwong	Independent Director, Risk Management Committee, Audit Committee and Nomination and Remuneration Committee
8	Mr. Jakarat	Lertopas	Independent Director

Note: ¹ Authorized Directors for company's authorized signatories.

4.2. Audit Committee

As of February 8, 2022, the Audit Committee consists of 3 members as follows:

No.	Name		Position
1	Pol.Mal.Gen. Prapass	Piyamongkol	Audit Committee Chairman
2	Mr. Smith	Leammanee	Audit Committee
3	Mr. Teeraboon	Ariyasuthiwong	Audit Committee

4.3. Nomination and Remuneration Committee.

As of February 8, 2022, the Nomination and Remuneration Committee consists of 3 members as follows:

No.	Name		Position
1	Miss Suttirat	Leeswadtukul	Chairman of the Nomination and Remuneration Committee
2	Mr. Smith	Leammanee	Nomination and Remuneration Committee
3	Mr. Teeraboon	Ariyasuthiwong	Nomination and Remuneration Committee

4.4. Risk Management Committee.

As of February 8, 2022, Risk Management Committee consists of 4 members as follows:

No.	Name	Position
1	Mr. Panya Boonyapiwat	Chairman of Risk Management Committee.
2	Mr. Pairoj Waiwanijchakij	Risk Management Committee
3	Mr. Smith Leammanee	Risk Management Committee
4	Mr. Teeraboon Ariyasuthiwong	Risk Management Committee

4.5. Executive Committee.

As of February 8, 2022, Executive Committee consists of 4 members as follows:

No.	Name	Position
1	Mr. Panya Boonyapiwat	Chairman of Executive Committee
2	Miss Suttirat Leeswadtrekul	Executive Committee
3	Mr. Pairoj Waiwanijchakij	Executive Committee
4	Ms. Peeraya Potiprasart	Executive Committee

4.6. Company Management.

As of February 8, 2022, Executive Committee consists of 7 members as follows:

No.	Name	Position
1	Mr. Panya Boonyapiwat	Chief Executive Officer
2	Miss Peeraya Pothiprasart	Chief Financial Officer
3	Ms. Yuppadee Koopetngarm	Chief Services Officer , Company Secretary
4	Mr. Krisada Pantuyakorn	Vice President – Business Development
5	Mr. Sadudee Kuvantrairai	Vice President – Business Management
6	Mr. Atthapon Sanon	Vice President – Accounting and Finance
7	Mr. Chayapon Nanta	Head of Transportation Operations

4.7. List of top 10 Major Shareholders as of December 27, 2021 (Record Date)

Datas from Thailand Securities Depository Company Limited (TSD) as follows:

Name	Shares	%
1. Millcon Steel Public Company Limited	158,475,200	7.49
2. Ms. Thanika Tangpoonphonwiiwat	87,000,000	3.71
3. Mr. Sittichai Leesawadtrakul	53,000,000	2.51
4. Thai NVDR Company Limited	46,075,685	2.18
5. Mr. Thananont Triamchanchai	40,000,000	1.89
6. Mr. Narat Sukthinthai	32,000,000	1.51
7. Mr. Narongchai Simaroj	26,704,100	1.26
8. Mr. Wirat Banyongkanan	24,590,000	1.16
9. Mrs. Areerat Leesawadtrakul	20,362,200	0.96
10. Mr. Boonserm Satiraphan	13,000,000	0.61
Total	492,665,185	23.30

Notes: total shares of 2,114,458,162 shares, sources of <https://www.setlink.set.or.th/main>

5. Historical-3-year of Capital Increase and Dividend payment

5.1. Share capital

Year	Registered capital before change	Changes	Registered capital after the change	Paid-up capital before the change	Changes	Paid-up capital after the change
	(Baht)	(Baht)	(Baht)	(Baht)	(Baht)	(Baht)
2019	883,340,850.84	873,790,847.20	1,757,131,698.04	592,796,735.40	311,222,798.48	904,019,533.88
2020	1,757,131,698.04	(281,595,361.00)	1,475,536,337.04	904,019,533.88	-	904,019,533.88
2023*	1,475,536,337.04	267,542,188.60	1,743,078,525.64	904,019,533.88	533,812,016.28	1,437,831,550.16

5.2. Historical Record of Dividend Payment in the past 3 years

The company has a dividend payment policy of approximately 30 percent of its net profit each year, but in the past 3 years, the company has not paid dividends to its shareholders because the company still has accumulated loss.

6. Information of Subsidiaries and Associated Company.

Begistics Public Company Limited						
Subsidiary			Associate			Other Investment
Thepritta Company Limited	Beyond Capital Company Limited	Solutions Motors Company Limited	CPS Shipping & Logistics Company Limited	GA Power Pte., Limited	The Megawatt Company Limited	Moonshot Venture Capital Company Limited
Raw water distribution	Providing credit and factoring	Long-term car rental of Operating Lease and short-term rental.	Agents transporting goods by land, sea, and air through customs clearance	Management consulting services	Power generation and transmission	Venture Capital
THB 60 million	THB 140 million	THB 120 million	THB 4.68 million	THB 160 million	THB 500 million	THB 50 million
THB 40 million	THB 140 million	THB 64 million	THB 18 million	THB 400 million	THB 1,376 million	THB 378 million
Begistics PCL 51%	Begistics PCL 100%	Begistics PCL 100%	Begistics PCL 26%	Begistics PCL 40%	Begistics PCL 36.34%	Begistics PCL 13.22%

100%

Cam Hung Project Solar , VN
Business : Management consulting services
Capital : THB 160 million injection

Business Operations of Subsidiary Companies

No.	Company Name	Office Location	Shareholding portion of the Company	Paid-up Capital (MB)	Registered Capital (MB)	Paid-up Shares (Shares)	Par Value (Baht)
Subsidiaries Company							
1	Thepritta Company Limited	No. 63 Moo. 11 Tambon Bueng Thonglang, Lam Luk Ka District, Pathum Thani	51%	40	40	400,000	100
The Board of Directors Meeting No. 7/2021 of Begistics Public Company Limited ("the Company"), held on May 11, 2021, resolved to approve the purchase of the newly issued ordinary shares of Thepritttha Company Limited. ("TT") ("Seller") of 204,000 shares at a price of 294.11 baht per share (par value of 100 baht) or 51% of the total registered capital, total amount of 60 million baht and approved for Beyond Capital Company Limited ("Subsidiary") to grant a loan to Thepritttha Company Limited ("TT") in the amount of 30 million baht to purchase ordinary shares of Thantarachai Company Limited ("TTRC"), amounting to 35,000 shares, representing 70 percent of the total issued shares from the existing shareholders of TTRC at the price of 857.14 baht per share (par value of 100 baht per share), totaling a total investment of 90 million baht.							
2	Beyond Capital Co.,Ltd,	52 Thaniya Plaza Building, 28 th Floor, Silom, Suriyawong, Bangrak, Bangkok 10500	100%	140	140	1,400,000	100

On April 29, 2019, the shareholders' meeting resolved to approve the establishment of Beyond Capital Company Limited (a subsidiary) in which the Company acquired 100% of the shares, registered capital of 10,000,000 baht, total shares 100,000 shares, par value of 100 baht per share. and registered the establishment of a subsidiary with the Department of Trade Registration, Ministry of Commerce on June 13, 2019.

3	Solutions Motors Company Limited. ("SM")	27/18 Moo 1, Bang Nam Chuet, Mueang, Samut Sakhon 74000	100%	64	64	640,000	100
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The Board of Directors Meeting No. 2/2021 of Begistics Public Company Limited ("the Company") held on 29 January 2021 resolved to approve Beyond Capital Company Limited (Subsidiary Company), a subsidiary of the company to purchase the ordinary shares of Solutions Motors Company Limited ("SM") in the amount of 640,000 shares at the price of 187.50 baht per share, total value of 120 million baht from Complete Transport Company Limited ("Seller"), at a par value of 100 baht per share, accounting for 100% of the registered capital.

Associate

4	CPS Shipping & Logistics.co.ltd	3656/62-63, Unit J, 19th Floor, Green Tower, Rama 4 Rd., Klongton, Klongtoey Bangkok 10110	26%	18	18	180,000	100
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On September 25, 2018, the Executive Committee Meeting No. 9/2018 passed a resolution approving the investment in CPS Shipping and Logistics Company Limited in the proportion of 26% of the paid-up capital amount 46,800 shares at a price of 100 baht per share, totaling 4,680,000 baht on November 13, 2018.

5	GA Power Pte. Ltd.	4 Battery Road #25-01, Bank of China Building, Singapore (049908)	40%	156,735,884.64	156,735,884.64	4,699,808	10,000 shares at a par value of USD 1.37 per share 4,689,808 shares at a par value of USD 1 per share
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The Board of Directors Meeting No. 8/2019, held on August 1, 2019, resolved to approve the transaction in investing in solar power plants by purchasing the newly issued ordinary shares of GA Power Pte. Ltd., a limited company registered under the laws of Singapore ("GAP"), juristic person registration number 201526636G, with an investment of not more than 160 million baht, in the proportion of not more than 40.00% of the shares paid (Exchange rate 1 usd equals 33.3686 baht).

6	The Megawatt Company Limited.	52 Thaniya Plaza Building, 28th Floor, Silom Road, Suriyawong, Bangrak, Bangkok 10500	36.34%	1,376	13,760,000	100	
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The Board of Directors Meeting No. 11/2020 of Begistics Public Company Limited ("the Company"), held on Saturday, October 10, 2020, resolved to approve the Company to invest in The Megawatt Company Limited ("Megawatt") together with 4 other investors, namely Millcon Steel Public Company Limited ("Millcon"), Wave Entertainment Public Company Limited, Ms. Pui Man Lee and Mr. Thanarat Pasawong ("Joint Ventures"), whereby the Company will be ordinary shareholders of MW, amounting to 1,250,000 shares, with a par value of 100 baht per share, totaling an investment of 125,000,000 baht, representing a percentage of 5 of the target registered capital of Megawatts according to the registered special resolution to increase the amount of capital 2,500,000,000 baht and accounted for the total investment of the Company in the Megawatts 12.49% of the registered capital of the megawatts 1,001,000,000 baht (registered capital of Megawatts after the company's investment)

Subsequently, the Board of Directors Meeting No. 6/2021, held on April 9, 2021, resolved to approve additional investment in Megawatta by 1,250,000 shares with a par value of 100 baht per share, totaling an investment of 125 million baht, representing 5% of the target registered capital of Megawatta as registered by a special resolution to increase capital. 2,500,000,000 baht and accounted for the total investment of the Company in the Megawatts at 22.20% of the registered capital of the Megawatts 1,126,000,000 baht (registered capital of Megawatts after additional investment of the Company).

The Board of Directors Meeting No. 12/2021 convened on August 9, 2021, resolved to approve in principle for the Company to invest in additional Megawatts in the amount of 2,500,000 shares with a par value of 100 baht per share, total investment is 250,000,000 baht, whereby the company will have a stake in Megawatts accounted for 36.34 percent of the registered capital of Megawatts 1,376,000,000 baht (registered capital of Megawatts after the Company's additional investment).

7	Moonshot Venture Capital Company Limited	52 Thaniya Plaza Building, 28th Floor, Silom Road, Suriyawong, Bangrak, Bangkok 10500	13.22%	378	378	3,780,000	100
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The resolution of the Executive Committee Meeting No. 8/2018 held on August 24, 2018 approved for Begistics Public Company Limited ("the Company") to invest in Moonshot Venture Capital Company Limited ("Moonshot") in the proportion of 3% of the registered capital of 1,000 million baht of Moonshot and not exceed 30 million baht.

The resolution of the Board of Directors Meeting No. 8/2019, held on August 1, 2019, approved for Begistics Public Company Limited ("the Company") to invest in the newly issued ordinary shares of Moonshot Venture Capital Company Limited. ("Moonshot"), an additional 10% of the paid-up capital of the Moonshot, amounting 200,000 shares, at a price of 100 baht per share, totaling not exceed 20,000,000 baht with par value.

Therefore, the company invested through the purchase of new ordinary shares in Moonshot, totaling 500,000 shares, at a price of 100 baht per share, totaling 50,000,000 baht with par value.

Part 3 Summary of financial statements.

Part C - Summary of Financial Statements					
BEGISTICS PUBLIC COMPANY LIMITED AND SUBSIDIARY					
STATEMENT OF FINANCIAL POSITION					
AS AT SEPTEMBER 30, 2020					
					(Unit : Thousand Baht)
	Consolidated Financial Statement				
	30 September	As at 31 December			
	2021	2020	2019	2018	2017
ASSETS					
CURRENT ASSETS					
Cash and cash equivalents	18,612	6,394	225,361	323,599	22,949
Trade and other current receivables - net	172,347	159,927	74,920	120,170	13,283
Short - term loans and interest receivables to related parties	-	-	-	-	-
Short - term loans and interest receivables to associates	-	97,030	-	-	-
Short - term loans and interest receivables to other parties - net	200	-	-	-	-
Current tax assets	-	5,338	6,287	8,085	2,369
Other current financial assets	-	9,000	150,043	-	-
Other current assets	11,751	785	529	11,649	-
Total current assets	202,910	278,474	457,140	463,503	8,077
					(Unit : Thousand Baht)
	Consolidated Financial Statement				
	30 September	As at 31 December			
	2021	2020	2019	2018	2017
NON - CURRENT ASSETS					
Other non - current financial assets	50,000	150,182	180	177	18,410
Deposits at bank with restrictions	1,409	47,788	40,017	-	-
Investment in subsidiary	-	-	-	-	-
Investment in associate	411,702	52,931	65,705	6,370	-
Other long - term investments	110,472	-	34,000	16,500	-
Investment property	58,366	58,365	58,365	58,365	225,762
Property, plant and equipment - net	334,743	173,760	236,076	182,094	182,546
Right of use asset - net	378	153,389	-	-	-
Leasehold rights - net	-	-	24,835	27,592	30,349
Intangible asset - net	2,247	1,113	415	333	-
Goodwill	96,729	-	-	-	-
Other non - current assets	23,369	20,726	14,940	46,427	8,840
Deferred tax assets	1,826	-	-	-	-
Total non - current assets	1,091,241	658,254	474,533	337,858	465,907
TOTAL ASSETS	1,294,151	936,728	931,673	801,361	512,585
LIABILITIES AND SHAREHOLDERS' EQUITY					
CURRENT LIABILITIES					
Trade and other current payables	47,687	56,582	64,241	91,227	16,057
Current portion of lease liabilities	27,983	45,885	29,331	16,599	11,151
Accrued rental expenses	-	-	24,686	24,686	24,686
Other current liabilities	2,936	966	392	532	-
Total current liabilities	78,606	103,433	118,650	133,044	51,894
NON - CURRENT LIABILITIES					
Lease liabilities - net	88,203	207,093	80,766	50,498	43,360
Accrued rental expenses	-	-	49,254	57,470	65,685
Non - current provisions for employee benefit	1,616	1,315	270	191	420
Other non - current liabilities	203	300	123	-	200
Deferred tax liabilities	2,298	-	-	-	-
Total non - current liabilities	92,320	208,708	130,413	108,159	109,665
Total liabilities	170,926	312,141	249,063	241,203	161,559
SHAREHOLDERS' EQUITY					
Share capital					
Authorized share capital	1,987,079	1,475,536	1,757,131	883,349	592,371
Issued and paid - up share capital	1,437,788	904,020	904,020	592,797	397,564
Share premium on ordinary shares	(267,006)	(97,025)	(97,025)	63,163	-
Retained earnings (Deficits)					
Legal reserve	-	-	-	-	-
Deficits	(72,857)	(182,421)	(124,396)	(95,810)	(47,181)
Other components of shareholders' equity	-	13	11	8	643
	25,300	-	-	-	-
Total Shareholders' equity	1,123,225	624,587	682,610	560,158	351,026
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,294,151	936,728	931,673	801,361	512,585

BEGISTICS PUBLIC COMPANY LIMITED AND SUBSIDIARY STATEMENT OF COMPREHENSIVE INCOME FOR THE NINE - MONTH PERIOD ENDED SEPTEMBER 30, 2021					
	(Unit : Thousand Baht)				
	Consolidated Financial Statement				
	30 September	As at 31 December			
	2021	2020	2019	2018	2017
REVENUES					
Revenues from rendering of services	158,094	340,832	384,403	560,568	123,792
Interest income	924	4,426	6,360	-	-
Profit from sale of fixed assets and berth leasehold	113,507	-	-	-	-
Others income	28,820	4,284	2,073	10,270	1,844
Total revenues	301,345	349,542	392,836	570,838	125,636
EXPENSES					
Costs of rendering of services	(131,349)	(307,955)	(350,183)	(548,563)	(130,496)
Administrative expenses	(68,631)	(68,957)	(60,418)	(69,049)	(49,782)
Doubtful accounts	-	(4,852)	(6,931)	-	(33)
Finance cost	(6,711)	(12,098)	(5,225)	(3,928)	(1,457)
Total expenses	(206,691)	(393,862)	(422,757)	(621,540)	(181,768)
Share of profit (loss) of associates	16,740	(12,750)	1,995	2,139	-
(Loss) before income tax	111,394	(57,070)	(27,926)	(48,563)	-
Tax income (expenses)	(1,930)	(24)	(660)	(449)	-
(Loss) for the year	109,464	(57,094)	(28,586)	(49,012)	(56,132)
Other comprehensive income (expenses)					
Item that will be reclassified subsequently to profit or loss :					
Gain on measurement of current financial assets	(12)	2	3	(635)	(235)
Item that will not be reclassified subsequently to profit or loss :					
Actuarial loss for employee benefit	86	(931)	-	383	-
Other comprehensive gains (loss) for the year	74	(929)	3	(252)	(235)
Total comprehensive (loss) for the year	109,538	(58,023)	(28,583)	(49,264)	(56,367)
(Loss) attributable to					
Owners of the parent	109,377	(57,094)	(28,586)	(49,012)	(56,132)
Non - controlling interest	84	-	-	-	-
	109,464	(57,094)	(28,586)	(49,012)	(56,132)
Total comprehensive income (expense) attributable to					
Owners of the parent	109,451	(58,023)	(28,583)	(49,264)	(56,367)
Non - controlling interest	87	-	-	-	-
	109,538	(58,023)	(28,583)	(49,264)	(56,367)
(Loss) per share basic	0.081	(0.0429)	(0.0283)	(0.0590)	(0.0120)
Weighted average number of					

BEGISTICS PUBLIC COMPANY LIMITED AND SUBSIDIARY					
STATEMENT OF CASH FLOWS					
FOR THE NINE - MONTH PERIOD ENDED SEPTEMBER 30, 2021					
				(Unit : Thousand Baht)	
	Consolidated Financial Statement				
	30 September	As at 31 December			
	2021	2020	2019	2018	2017
Cash flows from operating activities					
(Loss) before income tax	111,394	(57,070)	(27,926)	(48,563)	(56,132)
Adjustments of reconcile net (loss) to cash received (paid)					
Depreciation and amortization expenses	18,444	18,611	27,231	33,669	33,225
Amortization of right-of-use assets	8,743	26,456	-	-	-
Adjustments to impairment losses recognized in profit or loss	-	4,362	-	-	-
Doubtful debt	(1,620)	2,141	6,929	-	33
Adjustment with Increased Employee Benefit Provisions	287	226	79	154	144
Adjustment with Increased Provisions	-	-	4,200	-	-
Adjustment with Unrealized Exchange Losses	20,046	5,607	103	156	-
Adjustment with loss (profit) from disposal of land, plant and equipment	-	(2,475)	170	(224)	3,908
(Profit) from disposal of current financial assets	(6,013)	(314)	-	(1,346)	(588)
Profit from sale of fixed assets and berth leasehold	(113,507)	-	-	-	-
Loss from disuse of intangible assets	705	-	-	-	-
Share of profits in associates	(16,739)	-	-	-	-
Investment units in open-end funds	-	-	(43)	-	-
Adjustment with share (profit) loss from other companies		12,750	(1,995)	(1,690)	-
Interest earned	(924)	(2,289)	(6,360)	(929)	(77)
Interest expense	6,711	14,235	5,225	3,928	1,457
Profit (loss) from operations before changes in assets	27,527	22,240	7,613	(14,845)	(18,030)
Operating assets (increase) decrease					
Decrease in trade accounts receivable and other receivables	(10,800)	(86,419)	38,196	(106,932)	8,946
Other current assets (increase) decrease	(10,966)	(255)	11,119	(3,571)	(8,076)
Other non-current assets (increase) decrease	(2,643)	(279)	(76)	(276)	1,371
Operating liabilities increase (decrease)					
Trade and other payables (decrease)	(35,572)	(7,210)	(27,025)	74,600	3,142
Renovation with accrued rent (decreased)	-	-	(8,215)	(8,215)	(8,216)
Other current liabilities increase (decrease)	1,970	574	(140)	532	2,724
Other non-current liabilities increased	(97)	176	124	(200)	200
Total adjustments to reconcile profit (loss)	(30,581)	(71,173)	21,596	(58,907)	(17,939)
Net cash provided by operating activities					
Cash paid provision for employee benefit	(761)	(112)	-	-	-
Cash received income tax	-	779	-	-	807
Cash paid income tax	1,944	(5,631)	(6,287)	(8,085)	(2,369)
Net cash provided by (used in) operating activities	(29,398)	(76,137)	15,309	(66,992)	(19,501)
Cash flow from investing activities					
Cash received interest	159	1,915	6,360	929	77
Cash received from sale of investment	15,000	-	-	-	-
Deposits with collateral (increase)	47,133	(7,771)	(368)	(34,942)	(77)
Cash received from sale of investments in available-for-sale securities	-	-	-	18,380	22,100
Cash paid for purchasing investments in subsidiaries	(120,000)	-	-	-	-
Goodwill	0.43	-	-	-	-
Cash paid for buying investment units in shares - not listed on the stock exchange		(125,000)	(17,500)	(16,500)	-
Cash received (paid) from sale (purchase) investment units in open-end funds	195	150,357	(150,000)	-	-
Proceeds from the sale of land building and equipment	-	16,899	1,505	2,495	22,712
Cash paid for the purchase of land building and equipment	(28,235)	(7,866)	(5,444)	(5,701)	(3,004)
Cash paid to purchase intangible assets		(179)	(359)	(483)	-
Cash paid in advance for investments	-	-	(58,000)	(4,680)	-
Cash paid for short-term loans to associates	(63,679)	(101,464)	-	-	-
Cash paid for capital increase in investment in associated company	(242,367)	-	-	-	-
Proceeds from sales of buildings, equipment, intangible assets and - harbor lease rights	102,366	-	-	-	-
Cash paid for short-term loans to other businesses	-	-	(150,000)	-	-
Cash received for repayment of short-term loans to other businesses	-	-	150,000	-	-
Proceeds from the sale of investment properties	-	-	-	167,960	-
Net cash flows from (used in) investing activities	(289,428)	(73,109)	(223,806)	127,458	41,808

BEGISTICS PUBLIC COMPANY LIMITED AND SUBSIDIARY
STATEMENT OF CASH FLOWS
FOR THE NINE - MONTH PERIOD ENDED SEPTEMBER 30, 2021

	(Unit : Thousand Baht)				
	Consolidated Financial Statement				
	30 September	As at 31 December			
	2021	2020	2019	2018	2017
Cash flow from financing activities					
Interest expense	(6,711)	(14,389)	(5,166)	(3,917)	(1,400)
Cash repayment of liabilities under lease agreements	(33,840)	(55,337)	(35,610)	(14,294)	(5,043)
Cash received from capital increase	363,786	-	151,035	258,395	-
Cash received from short-term loans from financial institutions	-	5,515	-	-	-
Cash paid to pay off short-term loans from financial institutions	-	(5,515)	-	-	-
Net cash flows provided by (used in) financing activities	323,235	(69,726)	110,259	240,184	(6,443)
Cash and cash equivalents net increase (decrease)	4,409	(218,972)	(98,238)	300,650	15,864
Cash and cash equivalents at the beginning of the year	6,394	225,361	323,599	22,949	7,085
Cash and cash equivalents received from purchases of subsidiaries	7,809	-	-	-	-
The effect of foreign exchange rates	-	5	-	-	-
Cash and cash equivalents at the end of the year	18,612	6,394	225,361	323,599	22,949
Additional cash flow information					
Non-cash items					
Payable for hire purchase of vehicles	-	-	67,200	-	-
Payable under lease contract decreased from sale of right-of-use assets.	(160,465)	-	-	-	-
Lease payable increases from right-of-use assets	3,116	-	-	-	-
Property, plant and equipment decreased from transfer to- - intangible assets.	75	-	-	-	-
Other current receivables increased from the sale of fixed assets. -intangible assets	(37,500.00)	-	-	-	-
(Transfer out) to a right-of-use asset	-	(30,731)	-	-	-

Financial Ratio		2018	2019	2020	End 30 Sep 21
Liquidity ratio					
Current ratio	time	3.48	3.85	2.69	2.58
Quick ratio	time	3.34	2.42	1.61	2.83
Cash Flow Ratio	time	-0.72	0.12	-0.74	-0.05
Accounts receivable turnover ratio	time	10.50	4.84	1.78	1.58
The average collection period	day	34.28	74.45	202.39	231.27
Inventory Turnover	time	26.93	3.42	5.44	3.74
The average sale period	day	13.55	106.75	67.06	97.70
Profitability ratio					
Gross margin	%	2%	9%	9.4%	16.92
Operating margin	%	-8%	-5%	-7.8%	59.87
Profit margins more	%	-143%	34%	-165.6%	-23.79
Net margin	%	-9%	-7%	-16.3%	58.28
Efficiency ratio					
Return on assets	%	-8%	-3%	-4.6%	8.28
Return on assets	%	-9%	-1%	-20.8%	50.31
Turnover of Assets	time	0.87	0.45	0.36	0.23
Financial policy ratio					
Debt to equity shareholders.	time	0.43	0.36	0.5	0.15
Ratios Interest	time	-12	-5	6.68	-3.27
Coverage obligations - Cash basis.	time	0.82	-0.16	0.35	-9.48

สิ่งที่ส่งมาด้วยลำดับที่ 2 / Enclosure 2

เลขที่ใบจอง / Subscription No.....

ใบจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิ B-W7 บริษัท บี จิสติกส์ จำกัด (มหาชน) (“บริษัท”)

Subscription Form for Capital Increase Ordinary Shares Incombination

WITH WARRANTS REPRESENTING RIGHT TO PURCHASE ORDINARY SHARES B-W7 OF BEGISTICS PUBLIC COMPANY LIMITED

การเสนอขายหุ้นสามัญเพิ่มทุนต่อผู้ถือหุ้นเดิม จำนวน 1,409,638,775 หุ้น มูลค่าที่ตราไว้หุ้นละ 0.68 บาท ในราคาเสนอขายหุ้นละ 0.68 บาท ในอัตราส่วนการจองซื้อ 1.5 หุ้นเดิม ต่อ 1 หุ้นใหม่

ควบกับใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญเพิ่มทุนของ บริษัท บี จิสติกส์ จำกัด (มหาชน) ครั้งที่ 7 (B-W7 หรือใบสำคัญแสดงสิทธิ) จำนวนไม่เกิน 704,819,387 หน่วย

ในอัตรา 2 หุ้นที่จองซื้อ ต่อ 1 หน่วยใบสำคัญแสดงสิทธิ

OFFERING TO EXISTING SHAREHOLDERS FOR THE AMOUNT OF 1,409,638,775 ORDINARY SHARES WITH PAR VALUE OF BAHT 0.68 EACH AT THE OFFERING PRICE OF BAHT 0.68 EACH

AT THE RATIO OF 1.5 EXISTING SHARE TO 1 NEW SHARE

INCOMBINATION WITH WARRANTS REPRESENTING RIGHT TO PURCHASE ORDINARY SHARES (B-W7 OR WARRANTS) OF BEGISTUCS PUBLIC COMPANY LIMITED IN THE AMOUNT OF NOT EXCEEDING 704,819,387

UNITS, AT THE RATIO OF 2 SUBSCRIBED SHARES TO 1 UNIT OF WARRANT

วันที่จองซื้อ / Date

☐ 22 ก.พ. 2565 / 22 February 2022

☐ 23 ก.พ. 2565 / 23 February 2022

☐ 24 ก.พ. 2565 / 24 February 2022

☐ 25 ก.พ. 2565 / 25 February 2022

☐ 28 ก.พ. 2565 / 28 February 2022

ข้อมูลผู้จองซื้อหุ้น โปรดกรอกข้อความในช่องด้านล่างนี้ให้ครบถ้วน ชัดเจน ตัวบรรจง(Subscriber's details – please fill in the completed information)

ชื่อ/Name

☐ นาย/Mr. ☐ นาง/Mrs. ☐ นางสาว/Miss ☐ นิติบุคคล/Corporate

☐ บุคคลธรรมดาสัญชาติไทยเลขประจำตัวประชาชน

Natural Person of Thai Nationality

ID Card No.

☐ นิติบุคคลสัญชาติไทยเลขทะเบียนนิติบุคคล

Juristic Person of Thai Nationality

Company Registration No.

☐ บุคคลธรรมดาสัญชาติต่างดาว เลขที่ใบต่างดาว/หนังสือเดินทาง

Natural Person of Alien Nationality

Alien Card/ Passport No.

☐ นิติบุคคลสัญชาติต่างดาวเลขทะเบียนนิติบุคคล

Juristic Person of Alien Nationality

Company Registration No.

ที่อยู่เป็นไปตามที่ปรากฏในฐานข้อมูลผู้ถือหุ้นของบริษัท ณ วันปิดสมุดทะเบียนฯ (วันที่ 27 ธันวาคม 2564) ซึ่งบริษัทฯ ได้รับจากบริษัทศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ฐานข้อมูลผู้ถือหุ้นของบริษัทฯ”) /

shareholders database in accordance with the share register book as of 27 December 2021 that the Company obtains from Thailand Securities Depository Co., Ltd. (“Company’s Shareholders Database”)

โทรศัพท์ที่ติดต่อได้ / Telephone

ข้าพเจ้ามีหุ้นเดิมของบริษัท ณ วันปิดสมุดทะเบียนฯ ในวันที่ 27 ธันวาคม 2564 จำนวน / According to the Share Register Book as of 27 December 2021, I/We own

หุ้น / shares

มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท จำนวน / and have the rights to subscribe to the ordinary shares of the Company for

หุ้น /shares

มีความประสงค์ขอจองซื้อและ

ขอให้จัดสรรหุ้นสามัญของ บริษัท บี จิสติกส์ จำกัด (มหาชน) ดังนี้ Hereby subscribe for and request allotment of new ordinary shares of Begistics Public Company Limited

ประเภทการจองซื้อ

Subscription type

☐ จองซื้อน้อยกว่าสิทธิ / Subscription for less than the entitlement

☐ จองซื้อตามสิทธิทั้งจำนวน /Subscription for full entitlement

☐ จองซื้อเกินสิทธิ(เฉพาะส่วนเพิ่ม) / Subscription in excess of the rights (only excess portion)

รวม / Total

หากข้าพเจ้าได้รับการจัดสรรหุ้นดังกล่าวแล้ว ข้าพเจ้าตกลงให้ดำเนินการดังต่อไปนี้: (ผู้จองซื้อหุ้นโปรดเลือกริธีใดวิธีหนึ่งเท่านั้น)

If the share are allotted to me, I hereby agree and instruct the Company to proceed as follows (Please mark in front of your choice)

☐ นำหุ้นเข้าบัญชีซื้อขายหลักทรัพย์ของตนเอง โดยให้ออกหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของ“บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก” และดำเนินการให้บริษัทหลักทรัพย์

..... สมาชิกผู้ฝากเลขที่..... โปรดระบุ ชื่อและหมายเลขสมาชิกผู้ฝากตามที่มีการซื้อปรากฏด้านหลังใบจอง) นำหุ้นเข้าฝากไว้กับบริษัท ศูนย์รับฝากหลักทรัพย์(ประเทศไทย) จำกัด

เพื่อบัญชีซื้อขายหลักทรัพย์ ซึ่งข้าพเจ้ามีอยู่ กับบริษัทนั้น บัญชีเลขที่.....(ชื่อผู้จองซื้อต้องตรงกับบัญชีซื้อขายหลักทรัพย์ มิฉะนั้นจะดำเนินการนำหุ้นเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกเลขที่ 600)

Issue a share for the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and have (name of broker)Participant No.

(Please specify name and participant number from the list as shown on the back of this form), deposit the said shares with for Thailand Securities Depository Company Limited for my/our securities trading account

No. (The subscriber’s name must correspond with the trading a/c name, otherwise the securities will be deposited into the account of Securities Issuer Member No.600)

☐ นำหุ้นเข้าฝากบัญชีของบริษัทผู้ออกหลักทรัพย์ โดยให้ออกหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของ“บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก” และนำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศ

ไทย) จำกัด โดยเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกผู้ฝากเลขที่ 600 เพื่อข้าพเจ้า ทั้งนี้ผู้จองซื้อต้องกรอกเอกสารเพิ่มเติมประกอบการจองหลักทรัพย์เฉพาะผู้ที่ประสงค์นำหลักทรัพย์ฝากเข้าบัญชีบริษัทผู้ออกหลักทรัพย์(Issuer

Account) และเอกสารตรวจสอบสถานะFATCA ให้ครบถ้วนและยื่นพร้อมใบจองซื้อหุ้นฉบับนี้(การถอนเป็นใบหุ้นในภายหลัง ผู้จองซื้อต้องเสียค่าธรรมเนียมตามที่ บริษัท ศูนย์รับฝากหลักทรัพย์(ประเทศไทย) จำกัด กำหนด)

Issue a share for the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit the said shares with Thailand Securities Depository Company Limited under the issuer

account number 600 for my/our name. The subscriber must fill in additional details for depositing shares in Issuer’s Account No. 600 and FATCA documents and submit together with this subscription form(For issuing

a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited)

☐ แบบรับใบหุ้น(Script) ให้ออกใบหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของข้าพเจ้า และส่งใบหุ้นให้กับข้าพเจ้าตามชื่อและที่อยู่ ที่ระบุไว้ในทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน โดยข้าพเจ้าอาจได้รับใบหุ้นภายหลังจากที่ตลาด

หลักทรัพย์แห่งประเทศไทยรับหุ้นสามัญเพิ่มทุนดังกล่าวเข้าเป็นหลักทรัพย์จดทะเบียนและอนุญาตให้ทำการซื้อขายได้ในตลาดหลักทรัพย์แห่งประเทศไทย

Issue a share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/we agree that I/we may obtain the share certificate after the Stock

Exchange of Thailand has approved the listing of the said new shares and the trading thereof in the Stock Exchange of Thailand.

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิฯ ดังกล่าวโดย I/We enclose herewith my/our payment by

☐ เงินโอนเข้าบัญชี “บริษัท บี จิสติกส์ จำกัด (มหาชน)” ธนาคารกรุงเทพ จำกัด (มหาชน) สาขาบางนา ประเภทบัญชีกระแสรายวัน บัญชีเลขที่ 130-3-18322-0 (ต้องนำสำเนาใบฝากยื่นพร้อมกับใบจองซื้อนี้)

Money Transfer Credit account “BEGISTICS PUBLIC COMPANY LIMITED” Bangkok Bank Public Company Limited, Bangna Branch, Current account no.130-3-18322-0 (Please attach a pay-in slip

with the subscription form)

☐ แคชเชียร์เช็ค Cashier Cheque ☐ เช็ค Cheque ☐ ดราฟท์ Draft โดยสั่งจ่าย“บริษัท บี จิสติกส์ จำกัด (มหาชน)” (Payable to “BEGISTICS PUBLIC COMPANY LIMITED”)

เลขที่เช็คCheque No.....วันที่Date.....ธนาคารBank.....สาขาBranch.....

ในกรณีที่ข้าพเจ้าไม่ได้รับจัดสรรหรือได้รับการจัดสรรไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้าตกลงให้ดำเนินการคืนเงินค่าจองซื้อ หรือเงินส่วนต่างค่าจองซื้อ โดยโอนเงินเข้าบัญชีข้าพเจ้า ธนาคาร สาขา

..... เลขที่บัญชี (โปรดแนบสำเนาสมุดบัญชีเงินฝากธนาคารหน้าแรกประเภทออมทรัพย์หรือกระแสรายวันเท่านั้น และชื่อบัญชีต้องเป็นชื่อเดียวกับชื่อผู้จองซื้อหลักทรัพย์เท่านั้น)

If I/We have not been allotted the shares or have been allotted lower than subscription amount, I/we agree to have the payment or excess payment returned to my/our account of bank branch

No. (Please enclose the copy of the front page of saving or current bank account book and the name on the book must be the subscriber’s name)

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนจำนวนดังกล่าว และจะไม่ยกเลิกรายการจองซื้อหุ้นเพิ่มทุนนี้ แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญเพิ่มทุนที่ได้กรอกรายละเอียดครบถ้วนและเอกสารประกอบการจองซื้อที่

ถูกต้องเรียบร้อยพร้อมเช็ค/แคชเชียร์เช็ค/ดราฟท์/ โอนเงิน มาถึงบริษัทภายในระยะเวลาการจองซื้อ หรือหาก เช็ค/แคชเชียร์เช็ค/ดราฟท์ ที่สั่งจ่ายแล้วนั้นไม่ผ่านการเรียกเก็บ ให้ถือว่าข้าพเจ้าสละสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุน

I/We hereby undertake to buy the said shares in the number allotted by the Company and shall not revoke this subscription. If I/We do not return this duly completed subscription form and the supporting documents for

share subscription together with Cheque/ Draft/ Pay-in slip or the Cheque/ Draft has not been honored within the subscription period. I may be deemed to have not exercised my/our subscription rights.

การลงทุนในหุ้นย่อมมีความเสี่ยงผู้จองซื้อควรศึกษาข้อมูลในสารสนเทศอย่างรอบคอบก่อนตัดสินใจจองซื้อหุ้น

Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all

information before deciding on the share subscription

ลงชื่อ ผู้จองซื้อ Subscriber

(.....)

หลักฐานการรับฝากการจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิฯ B-W7 Receipt for subscription for Right Issued Shares (ผู้จองซื้อ โปรดกรอกข้อความในส่วนนี้ด้วยThis section must be filled by the subscriber)

วันที่จองซื้อ / Date

☐ 22 ก.พ. 2565 / 22 February 2022

☐ 23 ก.พ. 2565 / 23 February 2022

☐ 24 ก.พ. 2565 / 24 February 2022

☐ 25 ก.พ. 2565 / 25 February 2022

☐ 28 ก.พ. 2565 / 28 February 2022

เลขที่ใบจอง / Subscription No.....

บริษัท บี จิสติกส์ จำกัด (มหาชน) ได้รับเงินจาก (ชื่อตามใบจอง) / Begistics Public Company Limited received money from (name Subscriber).....

เพื่อจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิฯ B-W7 ของบริษัท บี จิสติกส์ จำกัด (มหาชน) ในราคาหุ้นละ 0.68 บาท/ For a subscription of new ordinary shares with warrants representing right to purchase ordinary share

B-W7 of Begistics Public Company Limited at Baht 0.68 per share

จำนวน / No. of sharesหุ้น / shares รวมเป็นเงิน Amountบาท / baht โดยชำระเป็น / made payable by ☐ Bill Payment ธนาคาร..... จำกัด (มหาชน) / Bank Pcl.

สาขา/Branch.....☐ แคชเชียร์เช็ค Cashier Cheque ☐ เช็คCheque ☐ ดราฟท์ Draft เลขที่เช็ค/ Cheque No.....วันที่/ Date.....ธนาคาร/ Bank.....สาขา/ Branch.....

☐ เลขที่สมาชิกผู้ฝาก/ Participant No.

☐ เลขที่บัญชีซื้อขายหลักทรัพย์/ Securities trading account number

☐ นำหุ้นเข้าฝากบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกผู้ฝากเลขที่600 ในนาม บจ. ศูนย์รับฝากฯ เพื่อข้าพเจ้าฯ /Issue a share certificate in the name of TSD and deposit the shares with TSD in the issuer account No.600

☐ แบบรับใบหุ้น(Script) ออกเป็นใบหุ้นในนามผู้จองซื้อ/ Issue the share certificate in the name of subscriber

ในกรณีที่ข้าพเจ้าไม่ได้รับจัดสรรหรือได้รับการจัดสรรไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้าตกลงให้ดำเนินการคืนเงินค่าจองซื้อ หรือเงินส่วนต่างค่าจองซื้อ โดยโอนเงินเข้าบัญชีข้าพเจ้า If I/We have not been allotted the shares or

have been allotted lower than subscription amount, I/we agree to have the payment or excess payment returned to my/our account of ธนาคาร / Bank..... สาขา / Branch

เลขที่บัญชี / Acc. No.

เจ้าหน้าที่ผู้รับมอบอำนาจ/ Authorized Officer

หมายเหตุ : หากผู้จองซื้อประสงค์จะเปลี่ยนแปลงที่อยู่ให้ไว้ โปรดแจ้งการแก้ไขต่อนายทะเบียนโดยตรง และจัดส่งไปที่ฝ่ายปฏิบัติการหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เลขที่ 62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย

ถนนรัชดาภิเษก คลองเตย กรุงเทพฯ 10110 โทร. 0-2229-2800

รายชื่อสมาชิกผู้ฝากหลักทรัพย์ กับศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด

NAME OF THE MEMBERS OF DEPOSITORS WITH THAILAND DEPOSITORY COMPANY LIMITED

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ทีเอสไอ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์เคทีบี (ประเทศไทย) จำกัด (มหาชน) KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ สันทร กสิป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	บริษัทหลักทรัพย์ฟิไลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ภัทร จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็ม โอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ คิมเอ็ง(ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED.
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
015	บริษัทหลักทรัพย์ แอปเปิล เวลธ์ จำกัด APPLE WEALTH SECURITIES COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาด จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซีแอลเอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES CO.,LTD.	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีมิโก้ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.		
SUB-BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทีเอสไอ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อบุริกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED)	245	ธนาคารธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
301	ธนาคารซีทีบีแมงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อค้ำประกันนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	บริษัทหลักทรัพย์ เพื่อบุริกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	339	ธนาคาร ทีเอสไอ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้ำประกันนี้) JPMORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESellschaft BANGKOK BRANCH - CUSTODY SERVICES	345	ธนาคารธนชาด จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)

U.S. Indicia Checklist (Individual & Juristic Person)

Only for shareholder wishing to deposit securities into the Issuer Account

Date.....

I / We.....

ID Card / Passport / Juristic Person Registration No.....

For Individual

- | | |
|---|---|
| 1. I was born in the United States of America (U.S.A.) | <input type="checkbox"/> Yes* <input type="checkbox"/> No |
| 2. I am a U.S. citizen or I have the second nationality as the U.S. | <input type="checkbox"/> Yes* <input type="checkbox"/> No |
| 3. I have permanent residence in U.S.A. | <input type="checkbox"/> Yes* <input type="checkbox"/> No |

If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

For Juristic person

- | | |
|--|--|
| 1. Registered in U.S.A. | <input type="checkbox"/> Yes * <input type="checkbox"/> No |
| 2. Is a financial institution under FATCA | <input type="checkbox"/> Yes * <input type="checkbox"/> No |
| If "Yes", please enter GIIN No. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> and specify type <input type="checkbox"/> PFFI <input type="checkbox"/> RDCFFI | |
| 3. Is an entity with investment income / indirect income of 50% or more of total income, or having income-generating properties gaining 50% or more of total assets in the latest accounting period. | <input type="checkbox"/> Yes * <input type="checkbox"/> No |

If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

I hereby certify that the above statement is true. If depositing securities into the Issuer Account causes any damage to Thailand Securities Depository Co., Ltd. (TSD) in any way whatsoever. I accept the responsibility and indemnity to Thailand Securities Depository Co., Ltd.

In addition, I acknowledge that TSD may disclose the information contained in this document to the Revenue Department, or other agencies having legal authorities, or having an agreement with TSD to obtain such information.

Sign..... shareholder
 (.....) Tel.

Entity Status Certification and Information Disclosure Consent Form under FATCA

Certification of the Claimed FATCA Status

I hereby certify that I have the status as follows;

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
<input type="checkbox"/>	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
<input type="checkbox"/>	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
<input type="checkbox"/>	2.7 I am a non-financial institution whose main income is not from investing . I certify that I am not incorporated in the U.S. and not a financial institution and not exceeding half of my income as stated in my latest financial statement are derived from the following four groups and not exceeding half of my assets as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1</u> : Dividend and Interest	Active NFFE

	<p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> • Sales of any asset generating income in Group 1 and Group 2 • Income from commodity derivative contracts • Foreign exchange income • Income from SWAP contract (Notional Principal Contract) <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> • Income from reserving activities (insurance company only) • Income from annuity contracts • Income from insurance contracts 													
[]	<p>2.8 I am a non-financial institution whose main income <u>is from investing.</u></p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and <u>exceeding half of my income</u> as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u> <u>exceeding half of my assets</u> as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.</p> <p>I also hereby declared my U.S. ownership as follows;</p> <p>[] I <u>do not</u> have any owner/shareholder who is a U.S. person <u>or</u></p> <p>[] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 33%;">Name</th><th style="width: 33%;">Address</th><th style="width: 33%;">TIN</th></tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
[]	<p>2.9 I am not eligible for any status provided above</p> <p>I have herewith attached W-8BEN-E with the status of _____</p>	Others												

**หนังสือมอบอำนาจ
Power of Attorney**

**สำหรับการจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิ B-W7 ของ บริษัท บี จิสติกส์ จำกัด (มหาชน)
For the subscription of the newly issued ordinary shares in combination with warrants
representing right to purchase ordinary shares B-W7 of Begistics Public Company Limited**

ทำที่/At.....

วันที่/Date.....

ข้าพเจ้า (นาย/นาง/นางสาว/บริษัท)อายุ.....ปี
เชื้อชาติ.....สัญชาติ.....อยู่บ้านเลขที่.....
ซึ่งเป็นผู้ถือหุ้นของบริษัท บี จิสติกส์ จำกัด (มหาชน) ("บริษัทฯ") หมายเลขทะเบียนผู้ถือหุ้น.....
ขอมอบอำนาจให้.....อายุ.....เชื้อชาติ.....
สัญชาติ.....อยู่บ้านเลขที่.....
และ/หรือ.....เป็นผู้มีอำนาจในการลงนามในใบจองซื้อหุ้นสามัญ
เพิ่มทุนควบใบสำคัญแสดงสิทธิ B-W7 ของ บริษัท บี จิสติกส์ จำกัด (มหาชน) รับรองความถูกต้องของเอกสาร
ประกอบอื่นใด และยื่นใบจองซื้อหุ้นสามัญเพิ่มทุนของบริษัทฯ ตามมติที่ประชุมวิสามัญผู้ถือหุ้นของบริษัทฯ ครั้งที่
1/2565 และตามที่กำหนดในหนังสือแจ้งการจัดสรรและวิธีปฏิบัติในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัทฯ อีกทั้งมี
อำนาจดำเนินการใดๆ ที่เกี่ยวข้องกับการจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิ B-W7 ของบริษัทฯ แทน
ข้าพเจ้าจนเสร็จการ

I.....Age.....years,
Race....., Nationality....., Residing at No.....,
a shareholder of Begistics Public Company Limited (the "Company"), Shareholder Registration
No....., hereby authorize.....Age.....years,
Race....., Nationality....., residing at No.....and/or
.....to be my attorney to sign the share subscription
form in combination with warrants representing right to purchase ordinary shares B-W7 , to certify the
accuracy of, and submit the subscription form newly issued ordinary shares in combination with warrants
representing right to purchase ordinary shares B-W7 of the Company including any other supporting
documents in accordance with the resolution of the Extraordinary General Meeting of shareholders
No.1/2022 of the Company and with the Information Memorandum on the allocation of newly issued
ordinary shares of the Company, and to perform on my behalf any acts relevant to the subscription of the
newly issued ordinary shares until completion.

การใดที่ผู้รับมอบอำนาจได้ทำไปตามที่มอบอำนาจนี้ให้ถือเสมือนหนึ่งข้าพเจ้าได้ทำการด้วยตนเอง และเพื่อ
เป็นหลักฐานแห่งการนี้ข้าพเจ้าได้ลงลายมือชื่อไว้เป็นสำคัญต่อหน้าพยานข้างท้ายนี้

Any acts undertaken by the attorney under the scope of this power of attorney shall be deemed as
if such acts were undertaken by me, and in witness whereof, I hereunto affix my signature in the presence
of the witness.

.....ผู้มอบอำนาจ/Grantor
(.....)

.....ผู้รับมอบอำนาจ/Attorney
(.....)

.....พยาน/Witness
(.....)

**แผนที่สถานที่รับจองซื้อและรับชำระค่าจองซื้อหุ้นสามัญเพิ่มทุนควบใบสำคัญแสดงสิทธิ B-W7
ของ บริษัท บี จิสติกส์ จำกัด (มหาชน)**

Map of the location of the subscription and payment for the subscription of the newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares B-W7 of Begistics Public Company Limited



บริษัท บี จิสติกส์ จำกัด (มหาชน)
เลขที่ 52 อาคารธนิยะพลาซ่า ชั้น 28
ถนนสีลม แขวงสุริยวงศ์ เขตบางรัก กรุงเทพมหานคร 10500

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