

November 1, 2022

Subject: Notification of the exercise date of rights and the 2<sup>nd</sup> exercise period of the warrants to purchase the ordinary shares of Begistics Public Company Limited No. 7 (“B-W7”) #2

To: The President.  
The Stock Exchange of Thailand.

According to Begistics Public Company Limited has issued stock warrant (B-W7), totaling 672,900,080 units on March 18, 2022, by allocating to the existing shareholders of the Company. The warrants are exercisable on the last business day of May and November each year for a period of 2 years. The Company would like to notify the 2<sup>nd</sup> exercise period of B-W7 will be exercised on 30 November 2022. The details are as follows:

**1. Notification period for the exercise of warrant.**

November 23-25 and 28-29, 2022 during 9.00 am. to 3.00 pm.

**2. Exercise Date.**

November 30, 2022 during 9.00 am. to 3.00 pm.

**3. Exercise ratio and the exercise price.**

1 unit of warrant has the right to purchase 1 ordinary share.

**4. Exercise Price.**

Baht 0.99 per share.

**5. Place for the exercise and the request and Contact person.**

Begistics Public Company Limited.

The Company’s Office at 52 Thaniya Plaza , 28<sup>th</sup> Floor,

Srilom Road, Suriyawong, Bangrak, Bangkok 10500.

Tel: +66 (02) 096-4999 Ext. 3

Website: [www.begistics.co.th](http://www.begistics.co.th)

Contact person : Mr. Itsaret Umsriwieng e-mail: [itsaret.um@begistics.co.th](mailto:itsaret.um@begistics.co.th)

**6. Method and Procedure to exercise the right:**

- 6.1 An exercising form (a subscription form for warrant exercise) with the details of which have been filled in correctly, clearly and completely (the Warrant holders can obtain an exercising form at the office or download from <https://www.begistics.co.th/investor-relations/stock-information-and-download-form/>).
- 6.2 A Warrant certificate which has been endorsed by the Warrant Holder on the back of the certificate or a substituted Warrant Certificate in a form prescribed by the by the Thailand Securities Depository Company Limited (“TSD”) (in case of a loss of Warrant Certificate) in a number specified in an exercising form.

- 6.3 Full payment of the exercised shares in one time as specified in an exercising form which can be made by one of the following methods;
- (1) Payment by cheque, draft, bill of exchange or bank order (which can be collected in Bangkok within 2 (Two) business days from exercising Date) payable to “Begistics Public Company Limited” provided that the exercise by the warrant holders to purchase the ordinary shares shall be valid only when the Company has duly collected the exercise money within the specified time.
  - (2) Payment by cash or deposit to bank current account of Bangkok Bank, Bang-na Branch, No. 130-318322-0, Account Name “Begistics Public Company Limited”.
- Supplementary evidence for the subscription and purchase of the shares reserved for the exercise of the warrants:
- a) Thai individual : A certified true copy of Citizen ID card.
  - b) Foreigner : A certified true copy of Passport.
  - c) Juristic person : A certified true copy of an affidavit from the Ministry of Commerce no longer than 6 months and the evidence of authorized person who signed for according to a) and/or b)

## 7. Payment Method/ Bill of payment.

Payment method

- 7.1 Payment by Cheque / Draft / Cashier's Cheque / Bank of Exchange that can be collected in Bangkok within 2 business days, crossed, only payable on behalf of "Begistics Public Company Limited" **by the Cheque must be dated not later than 28 November 2022** and submitted subscription form between November 23-25 and 28-29, 2022 during business hours from 9:00 AM to 3:00 PM or
- 7.2 **Pay by bank transfer** to the account of Bangkok Bank Public Company Limited, Bangna Branch, account number 130-318322-0, account name "Begistics Public Company Limited" **by transferring money to the account not later than 29 November 2022 at 3:00 p.m.** and submit subscription form between November 23-25 and 28-29, 2022 during business hours from 9:00 a.m. - 3:00 p.m.

In addition, the warrant holder has a responsibility to pay for their duty stamp which derives from the subscription action.

If you have any query about B-W7 exercising, please contact a contact person which has been mentioned above during business hours (Monday to Friday, 9.00 a.m. to 3.00 p.m.)

Please be informed accordingly,

Sincerely yours,



(Mr. Panya Boonyapiwat)

Chairman of the Executive Committee.