B-HO No. 053/2026

11 November 2026

Subject: Notification of the resolution of the Debentureholders' Meeting No. 2/2026 (the adjourned meeting) conducted solely via electronic means (E-Meeting) for the debentures of Begistics Public Company Limited, Series No. 2/2023, due in 2026, which the Issuer has the right to redeem prior to maturity (the "Debentures").

To: Bondholders of Begistics Public Company Limited, Series 2/2023, maturing in 2026, with the first postponement of the maturity date as resolved at the bondholders' meeting on April 30, 2025, the issuer has the right to redeem the bonds before maturity ("Bondholders")

Begistics Public Company Limited (the "**Company**") as the issuer of the debentures, the meeting of debenture holders No. 2/2026 (the adjourned meeting) for the debentures .of Begistics Public Company Limited (held exclusively via electronic means), No. 2/2023, maturing in 2026, by postponing the maturity date pursuant to the resolution of the debenture holders' meeting to 30 April 2028, whereby the issuer holds the right to redeem the debentures prior to maturity (B255A) will be held on Wednesday, November 11, 2026 at 2:00 p.m. and will be broadcasted live from the main conference room, at 193/143 Lake Ratchada Office Complex, 35th Floor (Zone D), Ratchadaphisek Road, Khlong Toei Subdistrict, Khlong Toei District, Bangkok 10110 (the "Meeting of Debenture Holders") (held exclusively via electronic means) , the quorum at the beginning of the meeting for the debentures is as follows:

Quorum at the time of the meeting 14.00 p.m.	
Number of bondholders and proxies	percentage
51 persons (44,500 units)	48.317

As this is a rescheduled meeting of debenture holders following a previous attempt that could not be held due to a lack of quorum the quorum for this rescheduled meeting shall consist of at least two debenture holders, collectively holding no less than 20% (twenty percent) of the total outstanding debentures.

The Company would like to inform you of the resolution of the bondholders' meeting, with the following details:

Agenda 1 **The bondholders' meeting resolved as follows approve a waiver regarding the Company's inability to (1) close the debenture holder register for a period of 14 days prior to the debenture holders' meeting, and (2) ensure that the debenture registrar notifies the Thai Bond Market Association at least 7 days before the first day of the register closure; furthermore, agree that such inability shall not be deemed an event of default under Clause 11.1(c). Additionally, approve the use of the list of debenture holders as of the register closure date of September 18, 2026 which served to determine the debenture holders entitled to attend and vote at the Debenture Holders' Meeting No. 1/2026 as the basis for determining the debenture holders entitled to attend and vote at this Debenture Holders' Meeting No. 2/2026 (the adjourned meeting).**

บริษัท บี จิสติกส์ จำกัด (มหาชน) ทะเบียนบริษัท เลขที่ 0107545000357 / **Begistics Public Company Limited** Registration: 0107545000357
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The debenture holders' meeting resolved to approve Agenda 1, with the following votes:
There were 53 persons attending the meeting, both those who attended in person and those who gave proxy, representing a total of 47,500 bond units.

Resolution	Unit	Percentage of bondholders attending the meeting and having voting rights
Agree	42,600	91.613
Disagree	3,900	8.387
Total	46,500	100.00
Spoiled card	0	-
Abstain	1,000	-
Ballot not submitted	0	-

Note:

1. This is agenda item, a quorum shall be constituted by the attendance of at least two debenture holders who collectively hold no less than 25 percent of the total outstanding debentures. Each debenture holder shall have a number of votes equal to the number of debentures they hold, in accordance with the rules for debenture holders' meetings as set out in Clause 3.1 of the attachment to the Terms and Conditions.
2. This agenda must be approved by a resolution with a vote of not less than 50 percent of the total votes of the debenture holders who attend the meeting and cast their votes (excluding abstentions from the vote count). The resolution approved at this debenture holders' meeting shall be effective and binding upon all debenture holders who hold debentures under the Terms and Conditions, and shall take effect on the date the resolution is passed by the debenture holders' meeting, in accordance with the rules for debenture holders' meetings as annexed to the Terms and Conditions (Clause 6.2).

Agenda 2 **The bondholders' meeting resolved as follows approve the extension of the debenture maturity date by two years changing the maturity date from 16 November 2026 to 16 November 2028 as well as the installment repayment of the debenture principal to debenture holders; and approve amendments to the Terms and Conditions, debenture certificates, debenture name, and related documents to align with the aforementioned changes**

The debenture holders' meeting resolved to approve Agenda 2, with the following votes:
There were 53 persons attending the meeting, both those who attended in person and those who gave proxy, representing a total of 47,500 bond units.

Resolution	Unit	Percentage of bondholders attending the meeting and having voting rights
Agree	43,100	90.737
Disagree	4,400	9.263
Total	47,500	100.00
Spoiled card	0	-
Abstain	0	-
Ballot not submitted	0	-

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Note:

1. This is agenda item, a quorum shall be constituted only if at least two debenture holders are present, collectively holding no less than 66 percent of the total outstanding debentures. Each debenture holder shall be entitled to a number of votes equal to the number of debentures they hold, in accordance with the rules for debenture holders' meetings as set forth in Clause 3.3 of the attachment to the Terms and Conditions.
2. This agenda item requires approval by a resolution with a vote of not less than 75 percent of the total votes of the debenture holders who attend the meeting and cast their votes (excluding abstentions from the vote count). The resolution approved at this debenture holders' meeting shall be effective and binding upon all debenture holders who hold debentures under the Terms and Conditions, and shall take effect on the date the resolution is passed by the debenture holders' meeting, in accordance with the rules for debenture holders' meetings as set out in Clause 6.4 of the annex to the Terms and Conditions. Furthermore, the meeting has authorized the Company to notify the relevant parties of the resolution passed at the debenture holders' meeting and to submit the aforementioned amended Terms and Conditions to the Office of the Securities and Exchange Commission ("SEC Office") and other relevant authorities.

Agenda 3 The bondholders' meeting resolved as follows approving a change in the interest rate of the debentures from the current 7.50% per annum to a new interest rate of 7.75% per annum, effective from November 17, 2026, until (excluding) November 16, 2028. Also consider approving amendments to the terms and conditions, debenture certificate, and related documents to reflect the change in the debenture interest rate.

The debenture holders' meeting resolved to approve Agenda 3, with the following votes:

There were 53 persons attending the meeting, both those who attended in person and those who gave proxy, representing a total of 47,500 bond units.

Resolution	Unit	Percentage of bondholders attending the meeting and having voting rights
Agree	43,800	92.211
Disagree	3,700	7.789
Total	47,500	100.00
Spoiled card	0	-
Abstain	0	-
Ballot not submitted	0	-

Note:

1. This agenda item, a quorum shall be constituted by the attendance of at least two debenture holders, collectively holding no less than 66 percent of the total outstanding debentures. Each debenture holder shall be entitled to a number of votes equal to the total number of debentures they hold, in accordance with the rules for debenture holder meetings as set forth in Clause 3.3 of the attachment to the Terms and Conditions.

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2. This agenda item requires approval by a resolution with a vote of not less than 75 percent of the total votes of the debenture holders who attend the meeting and cast their votes (excluding abstentions from the calculation base). The resolution approved at this debenture holders' meeting shall be effective and binding upon all holders of the debentures issued under the Terms and Conditions, taking effect on the date the resolution is passed by the meeting, in accordance with the rules for debenture holders' meetings as set out in Clause 6.4 of the annex to the Terms and Conditions. Furthermore, the meeting has authorized B Logistics to notify the relevant parties of the resolution and to submit the aforementioned amended Terms and Conditions to the Office of the Securities and Exchange Commission ("SEC Office") and other relevant authorities.

Agenda 4 Consider other matters (if any)

- None -

Quorum at closing time 14.54 p.m.	
Number of bondholders and proxies	percentage
53 persons (47,500 units)	51.574

Please be informed accordingly.

Sincerely yours.

- Mr. Panya Boonyapiwat -
(Mr. Panya Boonyapiwat)
Chairman of the Executive Committee

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